

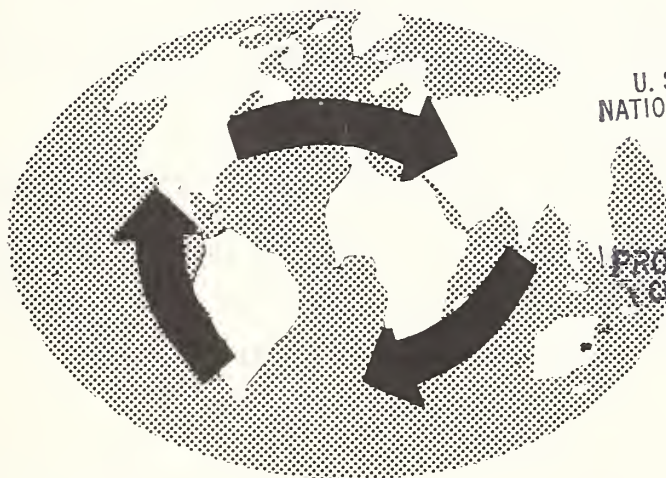
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JULY 1971

FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES



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Trade Statistics and Analysis Branch
Foreign Development and Trade Division
Economic Research Service



FOREIGN AGRICULTURAL TRADE

OF THE UNITED STATES

Digest

Commercial and Government Program Export Highlights (see p. 6). U.S. exports of agricultural products in July-March 1970/71 totaled \$5.9 billion, up \$897 million from a year earlier. Dollar sales of soybeans and wheat were up briskly. Larger commercial exports of feed grains, cotton, inedible tallow, soybean meal, soybean oil, slaughter cattle, and variety meats also contributed to the \$924 million rise in dollar exports. Shipments under P.L. 480 totaled \$615 million, down \$28 million from a year ago. Decreases in sales for foreign currency and long-term credit sales were partially offset by gains in donations under Government-level arrangements and through voluntary relief agencies.

* * * * *

International Price Highlights (see p. 14). In May the export price of Thai rice recovered significantly from its record low level and the Liverpool price of U.S. cotton, 1-1/16", also was up sharply. The soybean price moved up, wheat prices were mixed, and feed grain prices were down slightly.

* * * * *

Ocean Freight Rate Highlights (see p. 18). Ocean freight rates of foreign-flag carriers in 1970 averaged well above the 1969 levels, but dropped sharply in the fourth quarter. The apparent rise in the level of ocean freight rates during 1970 stemmed from the increase in U.S. grain exports; the fourth-quarter dropoff appears to have resulted from availability of additional shipping space.

* * * * *

U.S. Agricultural Exports, July-May 1970/71 (see p. 21). At \$7.15 billion, U.S. agricultural exports in July-May 1970/71 were 17 percent ahead of a year before. Around two-thirds of the increase in July-May stemmed from substantially larger exports of soybeans, soybean products, and wheat. Also contributing significantly to the increase were larger exports of cotton, feed grains, slaughter cattle, dairy products, inedible tallow, and nuts.

May 1971 U.S. agricultural exports to the European Community (EC) continued at the high level of the preceding months. Both variable-levy and nonvariable-levy items contributed

to the May increase. In July-May, U.S. agricultural exports to the EC totaled \$1.6 billion, over one-fourth more than a year ago. Sharply reduced grain production in the Community and grain stocks lowered by unusually high EC exports a year ago have boosted U.S. exports to the EC during the current fiscal year. Sharply increased shipments of feed grains, wheat, soybeans, soybean meal, cotton, tobacco, and tallow accounted for nearly all of the gain. Exports of rice, hides, and fruits to the EC declined.

* * * * *

U.S. Agricultural Imports, July-May 1970/71 (see p. 27). U.S. imports of farm products in July-May showed a 4-percent increase over the \$5.09 billion imported during corresponding months a year earlier. Both competitive and noncompetitive commodities contributed to the increase. Among competitive commodities, substantial value gains were evident in imports of horses, dairy products, grains, nuts, oilseeds, sugar, fruits, vegetables, and wines. Much of the expansion among noncompetitive commodities was associated with higher prices. Value gains in noncompetitive commodities were heavily concentrated in larger inflows of bananas, tea, black pepper, and coffee.

* * * * *

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59, 1960-64, and 1965-69; annual 1969/70, July 1969 to date 1/ 2/

Year ending June 30	Animals and products	Cotton excluding linters	Wheat and flour	Feed grains, excluding products	Milled rice	Oilseeds and products	Fruits and vegetables	Tobacco and unmanu- factured	Other	Total agri- cultural exports	Nonagri- cultural exports	Total all commodi- ties
-- Million dollars --												
Average												
1955-59												
Total	3/609	685	709	373	107	3/437	344	344	210	3,818	13,900	17,718
Commercial	422	399	240	131	57	329	328	310	196	2,512		
Programs	187	286	469	242	50	108	16	34	14	1,306		
1960-64												
Total	3/655	717	1,196	664	155	3/705	416	387	255	5,150	16,293	21,443
Commercial	553	548	406	545	80	589	413	333	229	3,696		
Programs	102	169	790	119	75	116	3	54	26	1,454		
1965-69												
Total	3/747	463	1,225	3/1,043	276	3/1,210	469	468	418	6,319	24,364	30,683
Commercial	609	353	543	948	163	1,103	467	436	367	4,989		
Programs	138	110	682	95	113	107	2	32	51	1,330		
Annual												
1968/69												
Total	731	329	893	3/775	320	1,237	475	507	474	5,741	29,480	35,221
Commercial	594	231	489	738	152	1,160	474	475	384	4,697		
Programs	137	98	404	37	168	77	1	32	90	1,044		
1969/70 4/												
Total	773	347	942	3/996	322	1,671	550	540	505	6,646	34,434	41,080
Commercial	681	231	559	933	184	1,587	550	522	419	5,666		
Programs	92	116	383	63	138	84	5/	18	86	980		
July-March 1969												
Total	600	238	686	3/781	239	1,189	404	449	405	4,991	24,879	29,870
Commercial	540	158	439	740	146	1,134	404	440	347	4,348		
Programs	60	80	247	41	93	55	5/	9	58	643		
July-March 1970 4/												
Total	684	340	901	3/913	210	1,540	405	441	453	5,887	26,399	32,286
Commercial	603	305	678	869	84	1,495	405	427	406	5,272		
Programs	81	35	223	44	126	45	---	14	47	615		
Monthly 1969/70 6/												
July	54	36	83	89	34	89	42	37	36	500	2,500	3,000
August	62	17	60	92	24	64	45	37	37	438	2,722	3,160
September	60	16	60	96	21	70	52	60	36	471	2,669	3,140
October	75	19	75	84	29	189	59	64	51	645	2,929	3,574
November	69	14	69	117	29	197	43	73	47	658	2,759	3,417
December	57	20	82	77	30	160	45	77	43	591	2,779	3,380
January	60	46	90	74	20	127	39	19	40	515	2,741	3,256
February	63	39	89	86	27	128	42	26	50	550	2,830	3,380
March	70	29	78	72	25	163	41	39	46	563	3,021	3,584
April	63	37	92	64	16	164	45	32	41	554	3,040	3,594
May	70	38	76	78	29	153	46	37	40	567	3,314	3,881
June	71	34	87	66	37	169	52	39	38	593	3,130	3,723
July-June	773	347	942	995	322	1,671	550	540	506	6,646	34,434	41,080
Monthly 1970/71 6/												
July	64	25	78	100	29	136	49	36	45	562	2,968	3,530
August	69	11	95	88	19	134	46	29	41	532	2,726	3,258
September	68	11	85	107	15	141	46	49	46	568	2,753	3,321
October	74	23	121	123	34	181	50	57	68	731	3,171	3,902
November	81	33	106	97	36	194	43	78	57	725	2,771	3,496
December	82	47	113	110	18	218	43	64	51	746	2,940	3,686
January	77	58	106	95	22	183	41	42	48	672	2,812	3,484
February	80	60	88	106	17	164	39	32	50	636	2,866	3,502
March	88	75	109	87	20	189	47	52	49	716	3,391	4 107
April	78	62	92	67	24	176	45	43	47	634	3,174	3.808
May	74	45	122	59	20	165	47	47	46	625	3,286	3,911
June												
July-May	835	450	1,115	1,039	254	1,881	496	529	548	7,147	32,858	40,005

1/ Government-financed programs include exports under Public Law 480 programs (sales for foreign currency, long-term dollar and convertible local currency credit sales, barter for strategic materials, and donations) and under AID programs. 2/ Commercial sales (exports outside Government-financed programs) include in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies, which benefit the U.S. balance of payments and rely primarily upon authority other than P.L. 480; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind. 3/ Commodity group totals for feed grains, oilseeds and products, and animals and products include for years noted, in addition to the value reported by the Bureau of the Census, the estimated value of certain commodities donated through voluntary relief agencies, which are included by census in "Other food for relief and charity." 4/ Preliminary data. 5/ Less than \$500,000. 6/ Commodities may not add to total due to rounding.



Commercial and Government Program Export Highlights

JULY-MARCH 1970/71

In July-March 1970/71, commercial exports advanced 21 percent, elevating total U.S. export of farm goods to a 9-month record of \$5.89 billion. This was \$897 million higher than a year earlier, and \$709 million above the previous record in 1966/67. Dollar sales of cotton nearly doubled, wheat was up more than one-half, and oilseeds and products were a third higher. Larger commercial exports were also reported for feed grains, animals and product (except dairy products), and vegetables (table 2).

Exports under Government-financed programs amounted to \$615 million, compared with \$643 million a year earlier. Sales for foreign currency dropped \$66 million and long-term credit sales were off about \$14 million, but slightly higher levels were reached for both Government-level and voluntary agency donations. Considerably more rice and nonfat dry milk and slightly larger amounts of other animal products, unmanufactured tobacco, and feed grains moved under P.L. 480 in the 1970/71 period.

Commodity Developments

Oilseeds and products.--Dollar exports of U.S. oilseeds and products rose nearly a third to \$1.50 billion from \$1.13 billion a year earlier, reflecting increasing demand for animal feeds in world markets and continued tight world supplies of fats and oils. Both larger volume and higher prices contributed to the sharp value gains in exports of soybeans, soybean meal, and soybean oil. Movements of oilseeds and products, chiefly soybean oil, under Government programs declined \$10 million to \$45 million in July-March. Iran, Pakistan, Israel, and Morocco were major recipients of soybean oil moving under Title I, P.L. 480. Soybean oil shipments under supply-type barter contracts for U.S. agencies rose to \$54 million -- nearly double the year-earlier level.

Cotton.--U.S. exports of cotton rose 32 percent to 2.6 million bales. Improved prices jumped the value gain 43 percent to \$340 million. Commercial sales nearly doubled, but Government-program shipments fell to \$35 million from \$80 million a year ago. The Republic of Korea, South Vietnam, and Indonesia received 36 percent, 28 percent, and 27 percent, respectively, of the cotton shipped under Title I, P.L. 480.

Wheat.--U.S. exports of wheat advanced to 513 million bushels, valued at \$838 million, nearly two-fifths higher than in July-March 1969/70. Shipments of wheat and flour for foreign currency declined 14 percent to \$56 million. Wheat flour sales to South Vietnam under this program dropped by nearly one-half, while increases in similar wheat sales to Korea and Pakistan nearly offset much lower sales to India. Less wheat and flour moved under long-term dollar and convertible currency credit sales to Turkey, India, Korea, and Brazil, but substantially larger shipments went to Indonesia, Pakistan, Morocco, and Colombia. Shipments of wheat under supply-type barter contracts were up 70 percent to \$108 million; major recipients were Israel, Korea, Taiwan, Algeria, Yugoslavia, Colombia, and Chile. Exports to the European Community (EC), at \$73 million, were more than double last year's level because of reduced 1970 crops and lower stocks in Europe. Dollar sales accounted for three-fourths of U.S. wheat and flour exports in the current fiscal year, compared with 64 percent a year ago.

Feed grains.--Shipments of feed grains, excluding products, totaled 15.9 million tons in July-March, up 6 percent from a year earlier. A 1.6-million-ton gain in sales to EC countries was partly offset by smaller shipments to Japan. Movement under Government programs totaled \$44 million -- a 7-percent gain -- compared with a value increase of 18 percent in commercial sales. The bulk of Government-program shipments was under long-term dollar and currency credit sales; the major recipients were Israel, Lebanon, and Korea.

Rice.--Strong competition from large world rice supplies reversed last year's sharp up-trend in U.S. commercial sales of rice. Food-for-peace shipments, however, rose to \$126 million from \$93 million, bringing total U.S. rice exports to \$210 million (25.3 million bags), compared with \$239 million (28.4 million bags) in July-March 1969/70. Rice sales for foreign currency totaling \$40.8 million all moved to South Vietnam. Last year South Vietnam took about the same amount and India received nearly \$7 million worth. Long-term dollar and convertible currency credit sales (mostly to Indonesia and Korea) rose to \$84 million, in contrast to last year's \$45 million (nearly all to Indonesia).

Tobacco.--Exports under P.L. 480 rose about \$6 million, but a \$14 million drop in dollar sales lowered total exports of unmanufactured tobacco to \$441 million, about 2 percent below July-March 1969/70. Large foreign supplies and higher U.S. prices have slowed U.S. tobacco exports.

South Vietnam received tobacco for local currency, and tobacco worth \$4 million moved under the long-term credit program, mainly to Pakistan, Colombia, and the Dominican Republic. The United Kingdom (\$33 million), West Germany (\$15 million), and Japan (\$16 million) accounted for more than half of the \$123 million worth of U.S. tobacco moved under barter contracts for overseas procurement. Tobacco exports under the CCC credit program rose to \$58 million, up more than three-fifths from a year earlier. The principal recipient was the United Kingdom-North Ireland.

Dairy products.--Higher P.L. 480 exports somewhat more than offset the 19-percent drop in commercial sales, advancing U.S. exports of dairy products to \$95 million from \$83 million a year earlier. Nonfat dry milk accounted for 92 percent of dairy products moved under food-for-peace programs. Major recipients were Brazil, Korea, South Vietnam, Nigeria, Chile, and Colombia. Condensed and evaporated milk shipments under Title I were down slightly.

Animals and products, except dairy.--Dollar sales accounted for nearly all of the \$71 million (14-percent) gain in exports over July-March 1969/70. Virtually all of the increase was in exports of lard, tallow, and live cattle. Larger shipments of beef and variety meats about offset reduced pork sales to Japan and Canada. Exports of hides and skins fell to \$138 million from \$155 million a year earlier. Tallow and lard moving under AID programs increased Government-financed exports of animal products. CCC credit sales of lard and tallow rose to nearly \$13 million from \$3.8 million, while supply-type barter shipments nearly doubled to \$52 million from \$29 million a year ago.

Fruits and vegetables.--U.S. exports of fruits and vegetables amounted to \$405 million in July-March 1970/71, about the same as a year earlier. A \$3.6 million drop in shipments of fruits and preparations was offset by a \$4.5 million gain in vegetable exports. Exports of canned peaches and fruit cocktail and fresh, frozen, and canned vegetables were down, but sales of lemons, fruit juices, dried fruits, and dried beans were higher. Virtually all shipments of fruits and vegetables were dollar exports. CCC credit sales of raisins and prunes rose to \$2.3 million from \$1.5 million a year before.

Exports Under Supply-Type Barter Contracts for U.S. Agencies
and Credit Sales Programs

Shipments under barter contracts involving overseas procurement for U.S. agencies (table 3) and exports under Export-Import Bank loans and CCC credit sales (table 4) are included in commercial exports. These shipments advanced to \$924 million in July-March 1970/71 from \$519 million a year earlier. The \$405 million gain included barter-contract increases of \$220 million, a gain of \$144 million in CCC credit sales and a \$41 million rise in shipments under Export-Import Bank credits and guarantees.

Barter contracts.--Shipments of U.S. farm products in exchange for goods and services needed abroad by U.S. agencies rose to \$566 million in July-March 1970/71, up from \$346 million a year ago. The gain was concentrated in cotton, wheat, soybean oil, tallow, and tobacco. The Republic of China, Japan, Hong Kong, Korea, and the United Kingdom were important barter markets for cotton. Important barter markets also included the Republics of China and Korea, Yugoslavia, Colombia, Chile, Israel, and Algeria (wheat); Yugoslavia, Peru, Iran, India, Chile, and Pakistan (soybean oil); United Arab Republic, Pakistan, India, and Colombia (tallow); and the United Kingdom, Japan, West Germany, Denmark, and the Republic of China (tobacco).

Credit sales programs.--Exports under credit sales programs totaled \$358 million in the first 9 months of 1970/71, up from \$173 million a year ago. Exports under the CCC credit program advanced to \$270 million, more than double the year-earlier total. Most of the gain was in wheat, tobacco, soybean oil, barley, rice, cotton, and tallow. Corn shipments declined. Major markets under the CCC program were the United Kingdom, Korea, and the Philippines. Exports under Export-Import Bank loans and guarantees totaled \$88 million, nearly doubling the July-March 1969/70 level.

Government Program Developments

Food-for-peace shipments amounted to \$615 million, down 4 percent from the year-earlier July-March total. At \$144 million, sales for foreign currency were off 32 percent. Long-term credits for dollars and convertible local currency declined to \$270 million from \$284 million. Donations under Title II amounted to \$189 million, up about a fourth from a year earlier. Donations under Government-to-government arrangements rose a third to \$97 million, while those through voluntary relief agencies increased about a fifth to \$92 million (tables 5 and 6).

Shipments under Mutual Security (AID) programs are included in the report only for July-December 1970 since the data are not available for January-March 1971. They are not included in the total of Government-financed programs for July-March 1969/70 (table 1). Satisfactory data could not be obtained during the transition (January 1969 to June 1970) to an extensively-revised reporting system. During that period, expenditures under AID programs were reported in commodity groups which included both agricultural and nonagricultural commodities.

Sales for foreign currency and long-term credit.--Exports under Title I, P.L. 480, totaled \$414 million, 16 percent less than in July-March 1969/70. The greater part of the reduction was in sales for local currency. The decreases in wheat and flour moving under Title I nearly offset an increase in rice. Rice raised its share of sales to 30 percent from 19 percent, while wheat and flour together continue to account for about two-fifths of Title I shipments. India took a little more than half as much wheat as a year earlier; 90 percent was under long-term credits, compared with about 56 percent a year before. Other leading Title I markets for wheat included Pakistan, Korea, Israel, and Brazil. Indonesia, South Vietnam, and Korea were the major buyers of rice and cotton under Title I. Cotton exports (including yarn and fabric) under this program fell to \$36 million from \$103 million a year before, with India, Indonesia, and Korea accounting for most of the reduction in sales. Title I shipments of soybean oil, mostly under long-term credits, were reduced to less than three-fifths of the year-earlier level.

Foreign donations.--Larger shipments in both the Government-level and voluntary agency categories brought donations authorized by Title II, P.L. 480, to \$189 million from \$148 million a year earlier. Nonfat dry milk, soybean oil, blended food products (corn-soya-milk and wheat-soya-blend), and corn meal accounted for most of the increase in donations through Government-level arrangements. Larger donations of wheat and bulgur were largely offset by less wheat flour and rolled wheat. Donations at the Government level went to some 68 countries. Principal destinations were Brazil, Korea, South Vietnam, Tunisia, and Nigeria. Leading recipients among the 79 destinations receiving donations through voluntary relief agencies were India, Colombia, the Dominican Republic, Indonesia, Morocco, Brazil, and the Philippines.

Mutual Security (AID) programs.--Exports of farm products under AID programs totaled \$12 million in July-December 1970. Data for January-March 1971 are not available. Principal commodities and their destinations included over \$9 million worth of inedible tallow to India, the Dominican Republic, and Morocco, and over \$1 million worth of rice to South Vietnam, and \$0.7 million worth of lard to India.

Table 2.--U.S. agricultural exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity, July-March 1969/70 and 1970/71

Commodity	Exports under Government-financed programs 1/		Commercial sales for dollars 2/		Total agricultural exports	
	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
	-- Million dollars --					
Wheat and wheat flour	246.5	223.3	439.7	677.4	686.2	900.7
Feed grains, excluding products	41.2	44.2	739.6	869.1	3/780.8	3/913.3
Rice	93.2	125.6	145.5	84.3	238.7	209.9
Cotton	80.2	34.8	157.3	305.7	237.5	340.5
Tobacco, unmanufactured ...	8.6	14.3	440.7	426.6	449.3	440.9
Oilseeds and products	55.1	44.9	1,134.3	1,495.1	1,189.4	1,540.0
Dairy products	51.1	69.7	31.5	25.4	82.6	95.1
Animals and products, except dairy	8.8	11.5	508.8	576.9	517.6	588.4
Fruits and preparations ...	---	---	258.0	254.4	258.0	254.4
Vegetables and preparations .....	.2	---	145.7	150.4	145.9	150.4
Other	57.8	46.6	347.0	407.2	404.8	453.8
Total	642.7	614.9	4,348.1	5,272.5	4,990.8	5,887.4

1/ Includes sales for foreign currency, long-term dollar and convertible local currency credit sales, Government-to-government donations, and donations through voluntary relief agencies authorized by P.L. 480, as amended. July-March 1970/71 includes expenditures during July-December 1970 for agricultural commodities under Agency for International Development (AID) programs authorized by P.L. 87-195. These expenditures are not included for July-March 1969/70 because during a transition period to a new reporting system, expenditures under AID programs were reported in commodity groups which included both agricultural and nonagricultural commodities.

2/ "Exports outside specified Government-financed programs" or "Commercial sales for dollars" include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies, which benefit the balance of payments and rely primarily on authority other than P.L. 480; (2) extension of credits and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash.

3/ Total exports of feed grains, excluding products, for July-March 1970/71 include the estimated value of donations of grain sorghums through voluntary relief agencies, not separately reported by the Bureau of the Census.

Table 3.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, July-March 1969/70 and 1970/71 1/

Commodity	Unit	Quantity		Value	
		1969/70	1970/71	1969/70	1970/71
		Thousands	Thousands	Million dollars	Million dollars
Wheat (60 lb.)	Bu.	42,331	69,302	63.7	108.3
Wheat flour	Cwt.	10	67	.1	.3
Barley (48 lb.)	Bu.	283	2,181	.3	2.2
Corn (56 lb.)	Bu.	31,402	29,206	42.8	46.7
Grain sorghums (56 lb.)	Bu.	2,349	11,483	2.9	15.8
Oats (32 lb.)	Bu.	262	138	.2	.1
Rice	Cwt.	1,011	1,814	8.5	15.0
Cotton	R. Bale	494	1,131	55.5	141.5
Tobacco, unmanufactured	Lb.	100,741	110,545	109.6	123.5
Soybean oil	Lb.	206,130	404,935	28.5	54.2
Cottonseed oil	Lb.	40,891	40,042	5.4	6.1
Tallow	Lb.	316,192	536,533	26.7	50.2
Grease	Lb.	22,353	19,723	2.0	1.9
Total	---	---	---	346.2	565.8

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

Table 4.--U.S. credit sales of agricultural commodities: Value by commodity, July-March 1969/70 and 1970/71 1/

Commodity	Export-Import Bank loans and medium- term guarantees <u>2/</u>		CCC credit sales		Total credit sales	
	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
	-- Million dollars --					
Wheat	---	---	22.3	94.3	22.3	94.3
Barley	---	---	---	12.8	---	12.8
Corn	---	---	25.3	18.4	25.3	18.4
Grain sorghums	---	---	---	2.3	---	2.3
Rice	---	---	12.2	19.9	12.2	19.9
Cotton	46.4	66.2	20.8	28.8	67.2	95.0
Tobacco	---	---	36.1	58.3	36.1	58.3
Soybeans	---	16.1	---	---	---	16.1
Soybean oil	---	---	---	16.1	---	16.1
Cottonseed oil	---	---	4.0	4.1	4.0	4.1
Tallow	---	---	3.8	9.6	3.8	9.6
Lard	---	---	---	3.1	---	3.1
Livestock	.1	5.1	.2	---	.3	5.1
Poultry	.1	.5	---	---	.1	.5
Raisins	---	---	1.5	2.0	1.5	2.0
Prunes	---	---	---	.3	---	.3
Total	46.6	87.9	126.2	270.0	172.8	357.9

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency). 2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk.

Table 5.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports:
Value by commodity, July-March 1970/71

Commodity	Public Law 480					Total agricultural exports				
	: Sales for:	: Long-term	: Government-to-	: Donations	: Mutual	: Under	: Security:	: specified	: Outside	:
	: foreign convertible	: dollar and	: government	: through	: Security:	: Government	: Aid 4/	: Government	: Government	: All
	: currency	: foreign cur-	: disaster relief:	: relief	: Aid 4/	: Government	: Government	: Government	: Government	: All
	: 1/	: rency credit:	: and economic	: agencies 3/	: agencies 3/	: programs	: programs	: programs	: programs	: 5/
	: sales 2/	: development 3/								
--- Million dollars ---										
Wheat	51.1	101.3	21.3	3.2	---	176.9	---	661.5	838.4	
Wheat flour	5.0	15.8	16.6	9.0	---	46.4	---	15.9	62.3	
Bulgur wheat	---	1.7	2.8	9.5	---	14.0	---	2.1	16.1	
Rollod wheat	---	---	.1	.2	---	.3	---	.4	.7	
Barley	---	2.9	1.2	---	---	4.1	---	55.5	59.6	
Corn	3.8	10.6	5.5	6/	---	19.9	---	617.8	637.7	
Grain sorghums	---	16.4	2.0	.1	---	18.5	---	185.0	7/203.5	
Cornmeal	---	---	3.8	2.9	---	6.7	---	3.5	10.2	
Oats	---	---	1.7	---	---	1.7	---	10.7	12.4	
Oatmeal, groats, and rolled oats	---	---	1.3	1.5	---	2.8	---	1.6	7/4.4	
Rice	40.8	83.6	---	---	1.2	125.6	---	84.3	209.9	
Blended food products	---	---	8/5.3	8/15.5	---	20.8	---	1.5	22.3	
Cotton	22.8	12.0	---	---	---	34.8	---	305.7	340.5	
Tobacco, unmanufactured	10.2	4.1	---	---	---	14.3	---	426.6	440.9	
Soybean oil	1.7	20.2	7.9	15.0	---	44.8	---	126.7	171.5	
Oil cake and meal	---	---	---	---	.1	.1	---	295.9	296.0	
Feeds and fodders	---	---	---	---	.1	.1	---	110.2	110.3	
Milk, evaporated and condensed	5.9	---	---	---	---	5.9	---	4.0	9.9	
Milk, nonfat dry	1.5	6/	27.3	35.0	---	63.8	---	35.3	75.7	
Lard	---	---	---	---	---	.7	---	151.3	36.0	
Tallow .....	.4	---	---	---	9.2	10.4	---	140.9	151.3	
Cattle for breeding	---	.8	---	---	.2	.2	---	10.8	11.0	
Baby chicks	---	---	---	---	.1	.1	---	12.7	12.8	
Gelatin, edible	---	---	---	---	.1	.1	---	1.1	1.2	
Citric acid	---	---	---	---	.3	.3	---	1.5	1.8	
Other	9/6	10/6	9/1	---	.3	1.6	---	2,149.4	2,151.0	

Total 143.8 270.0 96.9 91.9 12.3 614.9 5,272.5 5,887.4

1/ Authorized by Title I, P.L. 480. 2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar credit and convertible foreign currency credit sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808. 4/ Includes expenditures under commodity (nonproject programs), project programs, and economic development loans, authorized by P.L. 87-195. Includes only July-December 1970, data for January-March 1971 not available. 5/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 6/ Less than \$50,000. 7/ The value shown for total agricultural exports of grain sorghums and oatmeal, groats, and rolled oats includes the value reported by the Bureau of the Census plus the value shown as foreign donations through voluntary agencies. Relief shipments of these commodities are not separately reported by the Bureau of the Census. 8/ Corn-soya-milk, \$4.9 million and wheat-soya-blend, \$0.4 million under Government-to-government donations; and corn-soya-milk, \$14.9 million and wheat-soya-blend, \$0.6 million through voluntary relief agencies. 9/ Cotton fabric. 10/ Cotton yarn.



International Price Highlights

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

The most outstanding price development during May was a partial recovery of the export price of Thai rice. It averaged \$123.84 a metric ton during the month, 11 percent higher than a month ago but still 11 percent below a year ago. The price was \$126.00 during the second half of May, and quotations continued at that level through the middle of June. The rise, due to an announcement of large-volume rice sales to the Philippines early in May, reverses a decline that started in February. However, the FAO's Rice Study Group, meeting in Rome May 24-29, concluded that the immediate outlook is for a continuation of depressed rice prices. American cotton, Memphis Territory, strict middling, 1-1/16" c.i.f. Liverpool, advanced 9 percent to 33.54 cents a pound, which was the highest price since September 1968. This price level, 12 percent higher than a year earlier, reflects increasing demand and uncertainty over the 1971 U.S. cotton crop. Extreme drought in Texas and some flood damage in Arkansas, Louisiana, and South Carolina caused the concern.

Feed grain prices averaged lower during May. However, weekly corn prices were rising during the month. The rise may have been a reaction to scattered reports of localized development of southern corn leaf blight. U.S. No. 2 yellow corn, f.o.b. vessel, Gulf Ports, was quoted at \$62.69 a metric ton, a slight decrease from a month ago, but an 11-percent increase from a year ago. U.S. No. 3 yellow corn, c.i.f. U.K., was also down slightly from April, selling at \$70.57. This price level was a 4-percent increase over a year earlier. Argentine corn, c.i.f. U.K., was selling at \$68.80, 1 percent lower than a month ago and 3 percent lower than a year ago. Thus, for the third consecutive month, U.S. corn was selling at a premium over Argentine corn, c.i.f. U.K., due to uncertainty over the size of the U.S. corn crop and plentiful supplies of Argentine corn. Sorghum grain, c.i.f. U.K., also displayed weakness during May, down slightly to \$61.80 a ton. The price of this commodity has declined steadily since January, and has returned to a level that is just 1 percent higher than a year earlier. Last year, increased demand for sorghum as a substitute for corn in feed mixtures pushed up the price of sorghum from September through November when a short supply of U.S. corn was anticipated. Under similar conditions this year, the price of sorghum could rise above its present \$8.77 a ton (22 cents a bushel) discount below the price of corn.

Wheat prices were mixed during May. Canadian No. 1 Northern wheat, in store Fort William-Port Arthur, declined 4 percent to \$63.55 a metric ton, but at this level was 4 percent higher than a year earlier. In contrast, Northern Manitoba No. 2 wheat, c.i.f. U.K., increased slightly to \$76.95, a level that was 2 percent below a year earlier. The buyer's price of U.S. No. 1 Hard Winter wheat, ordinary protein, f.o.b. vessel, Gulf Ports, during May was \$63.29 a metric ton, 1 percent higher than a month earlier and 21 percent higher than a year earlier. As the export payment rate was raised to an average of 4 cents a bushel in May, the seller's price rose to \$64.67 a metric ton, 3 percent higher than a month earlier and 18 percent higher than a year earlier. At \$69.09 a metric ton, Australian wheat, c.i.f. U.K., was 10 percent higher than a year ago, but this price level was virtually unchanged from April.

U.S. No. 2 soybeans, c.i.f. U.K., were quoted at \$125.49 a ton, 2 percent higher than a month ago and 8 percent higher than a year ago. The U.S. export unit value of soybeans in April was 17 percent higher than a year ago -- \$3.14 a bushel or \$115.26 a metric ton, compared to \$2.68 or \$98.50, respectively.

Table 7.--Selected price series of international significance

Year and month	Wheat, Canada, No. 1 Northern, in store Fort William-Port Arthur export (Class II)				Wheat, U.S. No. 1. Hard Winter, ordinary protein, f.o.b. vessel, Gulf Ports 1/				Wheat, U.S. No. 2 Hard Winter, c.i.f. U.K., nearest forward shipment			
	Can. \$/bu.	\$/m.t.	\$/bu.	\$/m.t.	\$/bu.	\$/m.t.	\$/bu.	\$/m.t.	\$/bu.	\$/m.t.	\$/bu.	\$/m.t.
1970												
May	1.80	61.18	1.43	52.54	-13	-4.78	1.56	57.32	30.25	71.45		
June	1.74	61.63	1.43	52.54	-06	-2.20	1.49	54.75	31.36	74.08		
July	1.73	61.62	1.44	52.91	-08	-2.94	1.52	55.85	29.70	70.16		
August	1.73	62.17	1.47	53.92	-13	-4.86	1.60	58.79	31.54	74.50		
September	1.75	63.44	1.53	56.31	-18	-6.71	1.72	63.02	33.09	78.16		
October	1.80	64.62	1.61	59.16	-13	-4.78	1.73	63.57	32.99	77.92		
November	1.80	64.87	1.65	60.72	-09	-3.22	1.74	63.93	33.89	80.05		
December	1.82	65.85	1.72	63.20	-02	-92	1.74	64.03	33.77	79.77		
1971												
January	1.82	65.96	1.73	63.57	0	0	1.73	63.57	33.18	78.38		
February	1.81	66.04	1.72	63.38	0	0	1.72	63.38	32.14	75.91		
March	1.81	66.00	1.70	62.46	0	0	1.70	62.46	33.06	78.09		
April	1.81	66.14	1.70	62.46	-01	-36	1.71	62.83	31.97	75.52		
May	1.74	63.55	1.72	63.29	-04	-1.38	1.76	64.67	31.82	75.16		
1970												
May	33.20	78.43	26.50	62.60	1.43	56.30	28.66	67.67	30.13	71.17		
June	33.54	79.22	27.70	65.43	1.47	57.87	29.55	69.80	30.68	72.46		
July	33.30	78.65	28.00	66.14	1.50	59.05	29.72	70.20	31.50	74.41		
August	33.28	78.61	28.75	67.91	1.59	62.60	31.28	73.89	32.25	76.18		
September	34.45	81.37	29.81	70.42	1.62	63.78	32.43	76.59	34.97	82.60		
October	35.94	84.89	30.06	71.01	1.54	60.63	31.34	74.04	34.42	81.30		
November	35.96	84.96	30.06	71.01	1.55	60.92	30.73	72.60	33.00	77.95		
December	35.56	84.00	30.34	71.66	1.64	64.37	31.85	75.23	32.95	77.83		
1971												
January	35.38	83.56	30.75	72.63	1.68	66.24	32.33	76.36	33.00	77.95		
February	35.21	83.17	30.75	72.63	1.67	65.65	32.08	75.78	32.24	76.15		
March	35.00	82.67	28.75	68.38	1.64	64.76	31.25	73.84	31.04	73.32		
April	32.52	76.83	29.31	69.23	1.60	63.15	30.21	71.36	29.50	69.68		
May	32.58	76.95	29.25	69.09	1.59	62.69	29.88	70.57	29.12	68.80		

Continued--

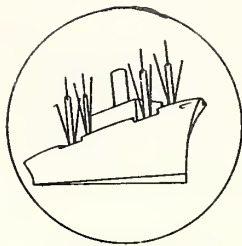
Table 7.--Selected price series of international significance--Continued

Year and month	Sorghum grain, c.i.f. U.K., nearest forward shipment 2/	Rice, Thailand White, 5% broken f.o.b. Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment	Cotton, American, Memphis Territory, strict middling 1-1/16" c.i.f. Liverpool
	<u>£/l.t.</u>	<u>£/l.t.</u>	<u>£/l.t.</u>	<u>£/l.t.</u>
	<u>\$/m.t.</u>	<u>\$/m.t.</u>	<u>\$/m.t.</u>	<u>\$/m.t.</u>
1970				
May	25.76	58.00	49.21	116.23
June	24.87	59.00	51.71	122.15
July	25.26	59.50	54.11	127.81
August	26.67	60.75	52.38	123.72
September	30.53	58.94	52.01	122.86
October	30.46	59.38	55.53	131.17
November	29.62	59.00	56.00	132.29
December	28.17	57.50	54.46	128.63
1971				
January	29.76	58.00	54.46	128.63
February	29.28	52.38	54.84	129.53
March	27.04	48.00	54.09	127.77
April	26.24	46.50	52.12	123.11
May	26.16	51.60	53.12	125.49

1/ Buyer's price equals seller's price minus export payment, except for rounding errors.

2/ U.S./Argentine sorghums transshipped from Continental European ports.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&MS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.



Ocean Freight Rate Highlights

OCEAN FREIGHT RATES GAIN IN 1970 DESPITE SHARP DECLINE IN FOURTH QUARTER

by
T. Q. Hutchinson ¹/₁

During the fourth quarter of 1970, heavy-grain ocean rates of foreign-flag carriers averaged nearly 10 percent, or \$1.00 per ton, lower than in the third quarter. U.S.-flag carrier rates moved in the opposite direction, increasing about 7 percent, or \$2.22 per ton, in the same period.

Rates from the Great Lakes ports showed a seasonal fourth-quarter increase of 12 percent \$1.38 per ton. The average increase, however, was the result of a substantial, \$3.68-per-ton increase for the United Kingdom trade and a decline for the Antwerp-Rotterdam-Amsterdam trade of \$0.85 per ton. Similar circumstances prevailed at the St. Lawrence ports. Here the United Kingdom trade averaged \$0.77 per ton above the third quarter while the Antwerp-Rotterdam-Amsterdam trade decreased \$0.41 per ton, limiting the overall increase to less than 3 percent.

For the U.S. Atlantic ports, rates averaged \$0.86 per ton or 12 percent below the third quarter, with the Antwerp-Rotterdam-Amsterdam trade declining \$1.00 per ton more than the United Kingdom trade.

The U.S.-flag carried trades from the U.S. Gulf ports showed increases as large as \$7.25 per ton (U.S. Gulf to East Coast India). U.S.-flag carriers were also employed for the first time in 1970 in the U.S. Gulf-to-Brazil trade. The rate for this route, \$21.68 per ton, averaged \$4.08 per ton above the previous year. Foreign-flag carriers averaged 28 percent -- \$3.53 per ton -- below the third quarter, the largest decline shown for any port grouping on either an absolute or a relative basis.

At the Pacific Coast ports, foreign-flag carriers commanded rates averaging 3 percent below the third quarter, a decline of \$0.34 per ton. In contrast, U.S.-flag vessels showed a 17-percent increase averaging \$5.13 per ton from the prior quarter.

Calendar year 1970

Despite a downturn in foreign-flag carrier rates in the fourth quarter, ocean rates during 1970 averaged well above their 1969 levels. With the exception of the U.S.-flag carried trade between U.S. Gulf ports and East Coast India, rates in all trades during 1970 were \$0.87-\$3.56 per ton above the 1966-70 average. The U.S. Gulf ports-to-East Coast India trade for U.S.-flag vessels averaged \$0.13 per ton below the 5-year average. The Great Lakes ports showed the highest average rate-levels to the United Kingdom and Antwerp-Rotterdam-Amsterdam.

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Rates at the Great Lakes ports showed the largest increases, averaging \$5.10 per ton, or 79 percent, above 1969. Foreign-flag rates from the U.S. Gulf ports also showed a very marked, 62-percent increase, averaging \$4.42 per ton above the prior year. The remaining foreign-flag carried trades increased over their 1969 averages as follows:

St. Lawrence ports:	\$1.98 per ton	(44 percent)
U.S. Atlantic ports:	\$2.40 per ton	(55 percent)
Pacific Coast ports:	\$2.32 per ton	(26 percent)

On a relative basis, U.S.-flag carriers showed smaller increases. For U.S.-Gulf-originating trades, U.S.-flag vessels averaged 12-percent increases of \$2.88 per ton from 1969. At Pacific Coast ports, U.S.-flag vessels showed 15-percent increases averaging \$3.52 per ton.

The apparent cause of the rise in level of ocean rates for grain during 1970 was the substantial, 39 percent, increase in U.S. grain exports of 641 million bushels. Soybean exports increased 48 percent to 435 million bushels, and feed grain exports increased 16 percent. Exports of other bulk agricultural commodities such as cotton, dried peas, and beans also rose.

Ocean rates for grain increased at a lesser rate than the quantity of grain exports. This appears to indicate that the supply of shipping space continued to increase in 1970, and suggests a long-term outlook for reduced ocean rates. The preliminary indications for 1971 are that rates for heavy grain have continued the decline which started in the last quarter of 1970.

Table 8.--Average voyage charter rates per ton for corn, wheat, and soybeans; calendar years 1969 and 1970 and first, second, third, and fourth quarters 1969 and 1970 1/

Origin and destination	Flag	1969	1970	First quarter		Second quarter		Third quarter		Fourth quarter	
				1969	1970	1969	1970	1969	1970	1969	1970
-- Dollars --											
Great Lakes Ports to:											
United Kingdom	Foreign	7.16	12.39	6.70	2/	7.09	11.60	6.55	12.66	9.05	16.34
Antwerp-Rotterdam-Amsterdam	Foreign	5.70	10.67	5.37	10.04	5.23	10.96	5.58	10.89	7.10	10.04
St. Lawrence River Ports to:											
United Kingdom	Foreign	4.47	7.20	6.12	7.42	4.57	7.24	3.10	6.81	5.94	7.58
Antwerp-Rotterdam-Amsterdam	Foreign	3.69	6.35	3.35	6.10	2.37	6.20	3.02	6.56	4.67	6.15
U.S. Atlantic Ports North from											
Cape Hatteras to:											
United Kingdom	Foreign	5.65	7.29	5.38	6.46	2/	8.93	5.34	7.78	5.92	7.44
Antwerp-Rotterdam-Amsterdam	Foreign	3.03	6.20	3.12	6.90	2.81	7.83	3.14	6.42	2/	5.03
U.S. Gulf Ports to:											
United Kingdom	Foreign	4.55	8.69	6.43	2/	2/	9.37	3.91	11.22	6.23	8.29
Antwerp-Rotterdam-Amsterdam	Foreign	3.77	7.33	3.66	6.80	3.42	8.01	3.71	7.41	4.57	6.79
East Coast India 3/	Foreign	11.36	16.99	2/	16.64	11.21	16.47	2/	18.64	11.46	2/
West Coast India 3/	U.S.	29.18	30.16	33.52	30.43	28.79	25.05	26.12	32.46	27.72	39.71
Japan	U.S.	8.46	13.77	9.46	10.11	6.66	16.07	7.34	2/	10.93	2/
Brazil	U.S.	23.29	26.87	25.45	26.81	23.43	20.14	24.58	29.75	19.87	31.92
.....	Foreign	7.26	11.82	7.04	11.21	6.70	12.21	6.95	12.90	8.15	10.53
.....	Foreign	7.40	10.73	2/	2/	7.22	11.04	6.96	2/	7.47	10.44
.....	U.S.	17.60	21.68	2/	2/	2/	2/	2/	2/	17.34	21.68
Pacific Coast Ports North from											
San Francisco to:											
East Coast India	Foreign	10.08	11.92	9.11	11.39	2/	12.53	2/	2/	10.20	11.89
West Coast India	U.S.	23.67	27.90	25.06	25.77	2/	25.59	2/	30.88	22.49	33.48
Japan	U.S.	9.87	11.65	9.42	10.23	2/	16.02	2/	2/	10.00	2/
.....	U.S.	21.82	24.62	24.93	21.66	21.38	2/	2/	28.05	19.91	35.71
.....	Foreign	7.02	10.36	6.50	9.09	7.20	10.66	7.47	11.64	7.65	10.70

1/ Average of rates for individual cargoes weighted by volume, rates for 2,000 pound ton and calendar quarters or years.

2/ None reported.

3/ Via Cape of Good Hope.



Export Highlights

U.S. AGRICULTURAL EXPORTS JULY-MAY 1970/71

U.S. exports of farm products in July-May advanced to \$7.15 billion from \$6.12 billion for the same period in 1969/70. Sharp advances in exports of soybeans and products and wheat led the 17-percent increase. Other gains were made by cotton, feed grains, inedible tallow, slaughter cattle, and dairy products. Rice, hides and skins, flaxseed, and corn were the only exports below the levels of a year earlier.

In July-May, volume accounted for about two-thirds of the overall increase in U.S. agricultural exports, but substantially higher prices accounted for the rest. Prices advanced for wheat, feed grains, soybeans, vegetable oil, inedible tallow, and tobacco from a year earlier.

Oilseeds and products (mainly soybeans, soybean oil, and soybean meal) accounted for nearly two-fifths of the overall increase in U.S. agricultural exports. The export gain for oilseeds and products stems from increased demand for both vegetable oils and protein meal. Increased incomes, little change in foreign free world vegetable oil production, and increased per capita consumption contributed to a substantial rise in U.S. exports of soybean oil as well as soybeans for oil. At the same time, the sharp rise in per capita income has stimulated the demand for meats and other livestock products, so more protein meal is required for livestock feed in both developed and developing countries. High grain prices in the European Community (EC) have encouraged feeding of soybean meal. Japan, our largest soybean market, took 95 million bushels in July-May compared with 85 million bushels in the same period of 1969/70. The EC increased its purchases of U.S. soybeans to 142 million bushels in July-May from 129 million bushels a year earlier. Other important markets for U.S. soybeans in July-May included Israel, the United Kingdom, Norway, Spain, Taiwan, and Denmark.

Grains and preparations accounted for nearly another two-fifths of the increase in our agricultural exports in July-May. Wheat accounted for the bulk of this increase, but feed grain shipments totaling \$1.1 billion were about 13 percent ahead of a year earlier. The sharp decline in rice exports to dollar markets of Western Europe somewhat offset the gains for wheat and feed grains. U.S. exports of wheat grain totaled 631 million bushels, up sharply from the 483 million for July-May 1969/70. Commercial sales for dollars accounted for about three-fourths of current U.S. wheat shipments, of which long-term dollar and CCC credit sales makeup one-fourth. Improved weather in India and in some other developing countries reduced the need for imports under Government-financed programs. Most of the increased wheat shipments moved to the EC, Japan, the United Kingdom, Nigeria, Yugoslavia, Romania, Korea, the Republic of China, and Morocco. Reduced shipments to India, Brazil, Pakistan, and Venezuela partially offset these gains.

Feed grain exports totaled 18.0 million metric tons in July-May, 320,000 tons more than a year earlier. The gain in value was substantial, 13 percent above a year earlier. U.S. production, reduced by corn blight and unfavorable weather in 1970, limited the overall export volume. In addition, feeds were available in larger quantities from

Table 9.--U.S. agricultural exports: Value by commodity,
July-May 1969/70 and 1970/71

Commodity	July-May		Change
	1969/70	1970/71 <u>1/</u>	
	-- Million dollars --		Percent
Animals and animal products:			
Dairy products	101	113	+12
Fats, oils, and greases	184	252	+37
Hides and skins <u>2/</u>	187	171	-9
Meats and meat products	129	131	+2
Poultry products	51	51	0
Other	87	117	+34
Total animals and products	739	835	+13
Cotton, excluding linters	313	447	+43
Feeds and fodders, excl. protein meal:			
Corn byproducts	34	30	-12
Alfalfa meal	21	28	+33
Other	58	72	+24
Total feeds and fodders, except oil cake and meal	113	130	+15
Fruits and preparations	310	308	-1
Grains and preparations:			
Feed grains, excluding products	921	1,039	+13
Rice	284	254	-11
Wheat and products	878	1,137	+30
Other	60	91	+52
Total grains and preparations	2,143	2,521	+18
Nuts and preparations	57	64	+12
Oilseeds and products:			
Cottonseed and soybean oils	163	266	+63
Soybeans	964	1,154	+20
Protein meal	295	364	+23
Other	85	97	+14
Total oilseeds and products	1,507	1,881	+25
Tobacco, unmanufactured <u>3/</u>	522	531	+2
Vegetables and preparations	184	188	+2
Other	235	241	+3
Total exports	6,123	7,146	+17

1/ Preliminary. 2/ Includes fur skins. 3/ Includes bulk smoking tobacco.

other sources, especially Argentina and Australia. The EC, purchasing 5.7 million metric tons in July-May compared with 4.3 million metric tons for the same period in 1969/70, accounted for most of the gain. But sales to other markets, except Eastern Europe, were somewhat behind those of a year earlier. Exports to Japan, our top feed grain outlet, totaled 5.6 million tons, about 10 percent below a year earlier.

Cotton exports have shown considerable improvement in recent months. Exports of nearly 3.4 million bales were 816,000 above the year-earlier level. Smaller production in Brazil, Mexico, and other developing countries has favorably affected U.S. cotton shipments. Tight U.S. supplies of the types of cotton demanded by foreign mills limited the increase in U.S. cotton exports. But more cotton moved to the EC, Canada, Japan, and other Asian countries. Demand for cotton also picked up because of increased mill consumption in many of the textile-producing countries.

Recent gains in purchases of U.S. tobacco by West Germany and Japan have improved U.S. tobacco export prospects. The value of U.S. tobacco exports will be little changed from the previous year's \$540 million, but the quantity will be down slightly from the 571 million pounds exported in 1969/70. In July-May, U.S. exports (including bulk smoking tobacco) of 542 million pounds were only slightly behind the same months a year ago. Because of higher prices, value was above last year's \$522 million. The increased shipments to West Germany and Japan, however, have been offset by a 20-million pound drop in movements to the United Kingdom, the top market for U.S. tobacco. The United Kingdom has maintained its stocks of U.S. tobacco at relatively low levels during the current year and has purchased more tobacco from other areas, mainly India, China, and Korea.

An increase of two-fifths in inedible tallow exports accounted for most of the 13-percent rise in animal and animal product exports. However, dairy product shipments, primarily nonfat dry milk under Government-financed programs, also increased in July-May, and exports of meats, hides, and skins improved in recent months. Slaughter cattle exports advanced substantially to 102,395 head in July-May. Increased demand and small supplies in Canada led to substantial purchases from the United States.

Exports of fruits and preparations were slightly below last year's level, primarily because of declines in canned peaches, fruit cocktail, and some fresh items. Dried fruit and fruit juice exports increased. Dry beans, hops, and dehydrated vegetables accounted for most of the 2-percent gain in vegetables and preparations. Smaller foreign production was an important reason for the gain in U.S. exports this year.

Nuts and preparations in July-May advanced to \$64 million from \$57 million a year earlier. Record U.S. harvests and smaller production by other major producers contributed most to the recent gains in U.S. almond exports. However, exports of other nuts, especially walnuts, have also advanced this year. The 15-percent rise in U.S. exports of feeds and fodders was accounted for primarily by alfalfa meal. But exports of other prepared feeds except corn byproducts gained in July-May. Demand for alfalfa meal is associated with the substantial rise in foreign livestock production. The United States is the principal supplier of high-grade alfalfa meal. Japan, with purchases of \$22.9 million, is the top market, buying 82 percent of U.S. exports.

U.S. Agricultural Exports to the EC, July-May 1970/71

May 1971 U.S. agricultural exports to the European Community (EC) continued at the high level of preceding months. Variable-levy commodities totaled \$23 million in May, compared with \$18 million in April, and a high of \$36 million in March. Feed grain exports were strong despite the large harvest of corn and milo this year in the Southern Hemisphere, particularly Argentina and South Africa. In addition, exports not subject to variable levies continued at the record pace of recent months. In May they totaled \$114 million, compared with \$107 million in April, and \$86 million in May a year ago.

Exports of oilseeds and products, primarily soybeans and soybean meal, accounted for most of the increase in this group, although cotton and tobacco also contributed.

For the first 11 months of the current fiscal year, U.S. exports of farm products to EC totaled \$1.6 billion, over one-fourth larger than a year ago. Exports of both variable-levy and nonvariable-levy commodities increased. Reduced EC grain production and smaller grain stocks following unusually high EC exports a year ago have boosted EC imports from the United States. Feed grain exports of \$334 million were sharply above the \$225 million in July-May 1969/70. Most of the increase went to West Germany and the Netherlands. In addition to the decline in production and stocks, consumption of grains increased in the EC because of a sharp increase in both pork and poultry production. Our exports of wheat to the EC have improved substantially so far in the current fiscal year, totaling nearly \$80 million, compared with \$47 million a year earlier. This also is associated with the reduced production and stocks of wheat in the EC.

In contrast to wheat and feed grains, exports of rice fell sharply to \$19 million from \$31 million a year earlier. Increased competition from Latin America is the main reason for the decline of U.S. rice exports. Exports of rice by the Latin American countries to the EC substantially exceeded the 35,000 tons shipped to the EC in 1969. Many Latin American countries with large rice supplies provided heavy subsidies to move shipments to the EC and other principal dollar markets.

Exports of cotton have improved drastically since January. Prior to January, U.S. cotton exports were trailing the level of a year earlier. Through May, however, cotton exports of \$34 million were about double the level a year earlier. Reduced supplies from other sources is the main reason for the U.S. gain. Tobacco exports, improving greatly in recent months, now exceed last year's level. Most of this has resulted from increased purchases by West Germany. Tallow exports almost doubled in July-May 1970/71 from a year ago. About one-half of U.S. tallow exports to EC was transshipped through the Netherlands to Spain. But the EC is a big market for U.S. tallow for both the soap industry and for feeding. With high EC prices and little change in world output of other fats and oils, demand for tallow and other U.S. fats and oils has gained sharply. Exports of hides and skins continued to trail the level of a year ago because of reduced purchases by Italy. Uncertainty in an export market for leather products has caused Italy to reduce its stocks and purchases of hides and skins. Stocks of hides and skins were unusually high at the beginning of the year not only in the EC but in other principal import markets. Exports of both fruits and vegetables trail the levels of a year earlier. Increased shipments of canned fruits by Australia and South Africa cut into the U.S. share during the current year. U.S. production and prices further discouraged shipments. Most of the slowdown in vegetable shipments to the EC is traced to smaller exports of U.S. dried beans and peas. Improved European crops partially displaced U.S. products.

Table 10.--U.S. exports to the EC: Value by commodity,
May and July-May 1969/70 and 1970/71

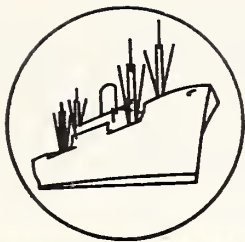
Commodity	May		July-May	
	1970	1971	1969/70	1970/71
-- 1,000 dollars --				
Variable-levy commodities: 1/				
Feed grains	26,410	15,845	225,112	333,806
Corn	26,410	11,441	217,288	262,672
Grain sorghums	0	0	7,780	32,993
Barley	0	4,350	0	28,340
Oats	0	54	44	9,801
Rice	1,750	773	31,349	19,293
Rye grain	0	0	121	308
Wheat grain	5,559	4,086	46,744	79,227
Wheat flour	51	46	956	911
Beef and veal, excl. variety meats ..	15	48	365	637
Pork, excl. variety meats	2	26	239	166
Lard 2/	10	237	169	760
Dairy products	1	3	145	174
Poultry and eggs	834	655	12,160	11,064
Live poultry	252	209	1,683	1,660
Broilers and fryers	47	42	475	394
Stewing chickens	0	0	0	0
Turkeys	345	223	8,030	7,755
Other fresh poultry	0	0	58	3
Eggs	190	181	1,914	1,252
Other	950	1,697	8,843	12,591
Total	35,582	23,416	326,203	458,937
Nonvariable-levy commodities:				
Canned poultry 3/	14	37	82	182
Cotton, excl. linters	944	1,313	17,181	33,617
Fruits and preparations	6,208	6,219	62,750	59,149
Fresh fruits	3,328	2,722	18,705	15,945
Citrus	3,265	2,669	17,846	15,083
Oranges and tangerines	1,782	1,536	8,919	6,735
Lemons and limes	1,204	857	6,949	5,903
Grapefruits	279	276	1,975	2,380
Other	0	0	3	65
Apples	9	0	169	14
Grapes	0	0	171	65
Other	54	53	519	783
Dried fruits	403	288	8,697	9,723
Raisins	118	137	1,782	1,996
Prunes	262	126	5,428	5,625
Other	23	25	1,487	2,102
Fruit juices	960	1,533	9,299	10,378
Orange	673	1,023	6,116	6,489
Grapefruit	115	343	1,841	2,004
Other	172	167	1,342	1,885
Canned fruits 4/	1,422	1,606	24,815	22,441
Peaches	206	218	10,602	9,466
Fruit cocktail	542	151	6,566	3,592
Pineapples	578	1,031	4,852	7,859
Other	96	206	2,795	1,524

Continued--

Table 10.--U.S. exports to the EC: Value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	May		July-May	
	1970	1971	1969/70	1970/71
-- 1,000 dollars --				
Nonvariable-levy commodities--Con.:				
Other fruits	95	70	1,234	662
Vegetables and preparations	1,198	1,032	20,297	19,173
Pulse	459	530	10,741	9,024
Dried beans	328	362	6,592	5,228
Dried peas	131	168	4,149	3,796
Fresh vegetables	243	6	928	1,062
Canned vegetables	129	73	1,506	771
Asparagus	10	5	648	150
Other	119	68	858	621
Hops	0	196	1,212	2,081
Other vegetables and preparations ..	367	227	5,910	6,235
Hides and skins	3,591	3,696	38,977	26,571
Cattle hides	1,964	1,671	17,844	11,537
Calf and kip skins	75	251	817	1,419
Other	1,552	1,774	20,316	13,615
Oilseeds and products	50,109	61,815	553,419	690,303
Oil cake and meal	16,759	20,149	187,639	231,222
Soybean	16,006	19,010	181,232	221,632
Other	753	1,139	6,407	9,590
Oilseeds	29,588	40,406	348,044	441,216
Soybeans	28,924	37,424	336,634	423,568
Flaxseeds	14	270	8,613	4,080
Other	650	2,712	2,797	13,568
Vegetable oils	3,762	1,260	17,736	17,865
Cottonseed	2,728	767	8,965	7,466
Soybean	5	21	254	196
Linseed	2	4	870	2,299
Other	1,027	468	7,647	7,904
Tallow 3/	2,458	3,366	19,453	34,618
Tobacco, unmanufactured	9,395	24,712	125,519	151,568
Variety meats, fresh or frozen 3/	3,930	4,691	37,005	43,407
Nuts and preparations	749	989	18,613	19,208
Corn byproducts, feed 5/	2,332	1,891	30,304	29,469
Food for relief and charity	0	8	589	471
Other	4,977	3,964	51,769	62,352
Total nonvariables	85,905	113,733	975,958	1,170,088
Total EC	121,487	137,149	1,302,161	1,629,025

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/ Variable levy on sugar-added content. 5/ Mainly corn gluten feed and meal, which are nonvariable-levy commodities; but may contain small quantities of other corn products, subject to variable levies (see "Export Highlights, March 1970").



Import Highlights

U.S. AGRICULTURAL IMPORTS, JULY-MAY 1970/71

U.S. imports of agricultural products in July-May showed a 4-percent gain over the level of the comparable period a year earlier. U.S. purchases of farm products advanced from \$5.1 billion to \$5.3 billion, with all of this increase concentrated in imports of supplementary commodities. July-May supplementary imports advanced by \$214 million or 7 percent over the 1969/70 level. Substantial increases occurred in imports of dairy products, fruits and vegetables, grains, nuts, oilseeds, sugar, and wines.

Imports of animals and animal products, up \$8 million over the import level of a year earlier, accounted for 4 percent of the value increase in supplementary imports. Marked declines in U.S. imports of hides and skins, apparel wool, dutiable cattle, and mutton were more than offset by increased imports of horses, dairy products, beef, and pork.

U.S. purchases of fruits and vegetables rose to \$434 million from \$393 million a year earlier. This gain accounted for 19 percent of the increase in all supplementary imports. U.S. purchases of strawberries and fresh tomatoes declined by \$3.5 million and \$6.7 million, respectively. Most other fruit and vegetable imports registered substantial gains over the 1969/70 import level.

Oilbearing materials valued at \$202 million showed a \$31 million gain, more than a fifth, over the 1969/70 level. Imports of coconut oil, 538 million pounds, valued at \$70 million, accounted for nearly one-half of total vegetable oil imports and over one-half of the value gain in imports of oilseeds and products.

U.S. sugar imports at \$679 million advanced \$66 million over the level during the July-May period last year. Much of the gain in U.S. sugar imports reflects increased demand and higher prices.

Despite reduced imports of cocoa, rubber, silk, fibers, and carpet wool complementary imports showed little change from the 1969/70 level. These declines were offset by advances for bananas, tea, black pepper, and soluble coffee.

The value rise in imports of complementary commodities was largely attributed to increased outlays for coffee. With higher coffee prices during the 1969/70 period, the volume of U.S. green coffee imports dropped 8 percent to 2.4 billion pounds while the value increase \$77 million or 7.8 percent. Larger banana imports also contributed to the overall gain in complementary imports. U.S. imports of bananas increased \$16 million over the \$160 million level a year earlier.

Table 11.--U.S. agricultural imports: Value by commodity,
July-May 1969/70 and 1970/71

Commodity or commodity group	July-May		Change
	1969/70	1970/71/	
	Million dollars		Percent
<u>Supplementary</u>			
Animals and animal products:			
Cattle, dutiable	102	95	-7
Dairy products	104	118	+13
Hides and skins, including fur	113	105	-7
Meats and meat products, excluding poultry:			
Beef and veal	593	610	+3
Pork	234	246	+5
Other meats and products	58	150	+14
Wool, apparel	70	37	-47
Other animals and animal products	113	133	+18
Total animals and products	1,387	1,394	+1
Cotton, raw, excluding linters	7	6	-14
Feeds and fodders, excluding oil cake	23	29	+26
Fruits and preparations	127	149	+17
Grains and preparations	56	67	+20
Nuts and preparations, edible	82	94	+15
Oilseeds, oilnuts, and products:			
Coconut oil	54	70	+30
Copra	38	41	+8
Olive oil	17	19	+12
Other oilseeds and products	62	72	+16
Seeds and nursery stock, excluding oilseeds	38	42	+11
Sugar and molasses:			
Sugar, cane	613	679	+11
Molasses, inedible	38	41	+8
Tobacco, unmanufactured	125	128	+2
Vegetables and preparations	266	285	+7
Wines and malt beverages:			
Wines	120	138	+15
Malt beverages	28	30	+7
Other supplementary vegetable products	72	83	+15
Total supplementary products	3,153	3,367	+7
<u>Complementary</u>			
Bananas, fresh	160	176	+10
Cocoa and chocolate:			
Cocoa beans	198	175	-12
Cocoa and chocolate, prepared	35	38	+9
Coffee:			
Coffee, green or crude	982	1,059	+8
Coffee, soluble	39	54	+38
Drugs, crude	23	23	0
Essential oils	26	27	+4
Fibers, unmanufactured	18	17	-6
Rubber, crude:			
Rubber, crude, dry form	238	157	-34
Rubber, latex	25	24	-4
Silk, raw	11	3	-73
Spices	47	51	+9
Tea, crude	50	54	+8
Wool, carpet	35	29	-16
Other complementary products	53	49	-7
Total complementary products	1,940	1,936	0
Total agricultural imports	5,093	5,303	+4

1/ Preliminary.

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/	1970	1971 1/	1969/70	1970/71 1/	1969/70	1970/71 1/
		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Supplementary:									
Animals and animal products									
Animals, live									
Baby chicks	No.	220	244	169	180	3,021	3,263	1,860	2,026
Cattle, dutiable	No.	160	79	12,725	7,533	1,115	908	102,217	94,681
Cattle for breeding, free	No.	3	2	1,201	990	19	21	8,667	10,001
Horses	No.	2/	2/	578	1,309	2	3	11,144	25,006
Other, including live poultry	---	3/	3/	780	413	3/	3/	3,693	5,238
Total animals, live	---	---	---	15,453	10,425	---	---	127,581	136,952
Dairy products									
Blue-mold cheese, including Roquefort	Lb.	368	358	279	275	6,237	6,289	4,733	4,839
Cheddar	Lb.	194	861	106	423	9,482	8,648	3,878	3,920
Colby	Lb.	0	1	0	2/	5,056	975	1,695	315
Edam and Gouda	Lb.	791	881	386	475	10,909	11,115	5,495	5,995
Romano, Reggiano, Parmesano, and Provoloni	Lb.	626	586	387	454	10,521	5,983	5,598	5,205
Pecorino	Lb.	1,353	1,631	856	1,179	17,833	20,021	12,823	14,144
Swiss	Lb.	2,433	2,753	1,376	1,553	34,693	38,242	18,406	21,078
Other	Lb.	3,588	5,180	1,343	2,382	48,370	54,959	18,404	23,650
Total cheese	Lb.	9,353	12,251	4,733	6,741	143,101	146,232	70,690	78,666
Butter	Lb.	34	68	8	41	581	806	296	583
Casein and mixtures	Lb.	9,823	10,474	2,204	2,785	112,191	124,559	24,445	30,090
Other	---	3/	3/	683	143	3/	3/	8,231	9,022
Total dairy products	---	---	---	7,628	9,710	---	---	103,662	118,341
Hides and skins, including fur skins									
Calf and kip skins	Lb.	592	281	212	79	6,354	4,882	3,099	1,462
Cattle hides	Lb.	2,189	1,472	352	232	14,160	17,037	2,357	2,459
Goat and kid skins	Lb.	415	235	396	192	5,931	6,298	1,591	1,591
Sheep and lamb skins	Lb.	5,897	4,642	3,536	3,598	41,894	46,547	29,168	33,217
Other	---	3/	3/	4,058	6,016	3/	3/	71,733	66,359
Total hides and skins	---	---	---	8,554	10,117	---	---	112,655	105,088
Meat and meat preparations									
Beef and veal:									
Canned	Lb.	6,903	7,572	2,802	4,469	116,763	91,748	45,715	43,942
Fresh or frozen	Lb.	60,891	76,041	31,334	41,066	1,039,281	1,011,758	510,565	516,372
Prepared or preserved	Lb.	4,423	5,285	2,783	5,548	60,368	64,505	36,985	49,748
Total beef and veal	Lb.	72,217	88,898	36,919	51,083	1,216,412	1,168,011	593,265	610,062
Mutton, goat, and lamb	Lb.	5,660	7,605	2,277	2,267	96,933	66,193	33,314	23,259
Pork:									
Fresh or frozen	Lb.	5,114	5,230	2,326	1,981	41,942	52,224	20,815	20,139
Hams and shoulders, canned, cooked, etc.	Lb.	20,145	23,501	18,170	19,352	218,026	237,823	187,597	205,262
Other	Lb.	3,956	2,506	2,621	1,703	39,320	31,556	25,304	20,935
Total pork	Lb.	29,215	31,237	23,117	23,036	299,288	321,603	233,716	246,336

Continued--

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/	1970	1971 1/	1969/70	1970/71 1/	1969/70	1970/71 1/
		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Meats and meat preparations--Continued									
Other, including meat extracts	Lb.	4,865	4,877	2,281	2,183	58,635	58,144	24,259	26,385
Total meats and meat preparations	Lb.	111,957	132,617	64,594	78,569	1,671,268	1,613,951	884,534	906,042
Poultry products									
Eggs, dried and otherwise preserved	Lb.	49	65	30	39	3,988	2,266	2,508	1,352
Eggs in the shell	Doz.	379	189	193	120	17,363	8,439	7,003	3,179
Poultry meat	Lb.	89	63	85	128	706	1,008	998	1,155
Total poultry products	---	---	---	308	287	---	---	10,509	5,686
Other animal products									
Beeswax	Lb.	428	209	291	134	3,216	3,013	2,217	2,029
Bones, hoofs, and horns	---	3/	3/	613	346	3/	3/	3,485	3,153
Bristles, crude or prepared	Lb.	218	142	749	439	2,507	2,288	7,072	5,907
Fats, oils, and greases	Lb.	1,189	1,746	143	243	15,821	18,896	1,684	2,102
Feathers and downs, crude and sorted	Lb.	352	416	569	839	4,506	4,340	6,801	8,005
Gelatin	---	3/	3/	879	956	3/	3/	10,470	11,034
Hair, unmanufactured	Lb.	672	347	492	336	7,865	7,499	5,837	4,943
Sausage casings	---	3/	3/	2,131	2,642	3/	3/	23,800	25,845
Ossein	Lb.	398	473	112	183	6,512	6,877	1,708	2,107
Rennet	Lb.	75	156	136	311	679	741	1,951	1,786
Wool, unmanufactured, except free in bond	Glb.	10,309	8,012	5,133	3,824	121,953	76,112	69,989	36,744
Other	---	3/	3/	1,362	2,908	3/	3/	13,054	17,764
Total other animal products	---	---	---	12,610	13,161	---	---	148,968	121,419
Total animals and animal products	---	---	---	109,147	122,269	---	---	1,387,029	1,393,528
Vegetable products									
Cotton, unmanufactured (480 lb.)									
Cotton, raw	R:bale	1	3	166	682	49	35	7,472	6,134
Linters	R:bale	8	5	371	442	135	77	3,995	2,732
Total cotton, unmanufactured	R:bale	9	8	537	1,124	184	112	11,457	8,866
Fruits and preparations'									
Apples, fresh	Lb.	7,299	15,818	742	1,990	67,979	97,762	5,207	9,183
Apple or pear juices	Gal.	1,277	2,876	284	689	13,909	23,398	3,509	5,581
Blueberries	Lb.	537	871	142	296	12,902	16,889	2,868	4,997
Strawberries	Lb.	16,158	16,458	2,232	2,034	149,313	139,118	23,410	19,959
Other berries	Lb.	253	541	40	82	8,966	7,224	2,103	1,508
Cherries	Lb.	1,284	621	391	175	10,504	10,303	3,173	3,118
Dates	Lb.	0	300	0	21	21,801	26,018	2,056	2,453
Figs	Lb.	2,501	1,251	219	93	11,261	19,378	1,783	1,783
Grapes	Lb.	3,509	4,557	471	533	34,059	41,344	3,384	4,643
Melons	Lb.	119,490	115,568	4,818	4,959	257,477	284,114	11,206	11,928

Continued--

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/	1970	1971 1/	1969/70	1970/71 1/	1969/70	1970/71 1/
		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Fruits and preparations--Continued									
Oranges, mandarin, canned	Lb.	10,723	7,920	2,166	1,689	74,041	67,456	14,350	14,733
Oranges, other	Lb.	3,152	2,790	229	241	74,009	92,422	4,713	7,395
Orange juice	Gal.	0	364	0	161	3,431	3,431	1,580	1,638
Pears	Lb.	6,163	7,065	483	750	15,102	53,878	1,301	5,685
Pineapples, canned, prepared, or preserved	Lb.	23,061	32,873	2,897	4,159	227,609	249,449	26,635	30,298
Pineapple juice	Gal.	1,512	2,595	357	677	11,778	13,257	2,803	3,330
Other	---	3/	3/	1,527	2,324	3/	3/	17,452	20,574
Total fruits and preparations	---	---	---	16,998	20,873	---	---	125,328	148,806
Grains and preparations									
Barley (48 lb.)	Bu.	2,465	984	2,857	1,293	10,383	7,164	11,571	8,886
Barley malt	Cwt.	42	40	197	186	405	371	1,982	1,804
Corn (56 lb.)	Bu.	40	182	68	358	904	3,191	1,550	6,527
Oats (32 lb.)	Bu.	85	72	77	78	1,470	1,184	1,345	1,269
Rice	Lb.	1,829	15,715	111	919	4,451	85,766	900	4,720
Rye (56 lb.)	Bu.	0	1	0	1	413	646	635	684
Wheat (60 lb.)	Bu.	0	2/	0	1	794	1	1,164	1
Wheat flour	Cwt.	0	0	0	0	14	29	73	178
Wheat gluten	Lb.	1,253	1,783	258	402	15,066	20,334	3,009	4,258
Biscuits, cakes, wafers, etc.	Lb.	4,453	5,746	1,595	2,092	66,169	73,585	23,911	27,036
Bread crumbs	Lb.	1,693	1,660	228	229	22,132	20,068	2,903	2,814
Bread, yeast-leavened	Lb.	437	383	78	71	4,952	5,116	797	879
Macaroni, spaghetti, etc.	Lb.	1,746	1,961	330	373	22,165	28,133	3,964	5,283
Other	---	3/	3/	205	203	3/	3/	1,884	2,723
Total grains and preparations	---	---	---	6,004	6,206	---	---	55,688	67,062
Nuts and preparations									
Almonds	Lb.	2/	12	2/	5	298	309	189	232
Brazil nuts	Lb.	1,010	381	267	170	21,994	29,487	7,203	7,925
Cashew nuts	Lb.	6,507	6,150	3,850	3,542	78,987	83,052	44,364	49,790
Chestnuts	Lb.	17	17	5	9	15,240	12,050	2,906	2,537
Coconut meat, fresh, prepared	Lb.	7,427	5,477	1,016	766	79,936	105,965	10,765	13,927
Filberts	Lb.	440	292	312	171	3,716	5,437	2,542	3,418
Pistache nuts	Lb.	1,660	2,764	1,167	1,676	16,772	22,697	11,854	13,261
Walnuts	Lb.	15	90	7	29	316	517	168	196
Other	---	3/	3/	141	198	3/	3/	1,988	2,863
Total nuts and preparations	---	---	---	6,765	6,566	---	---	81,979	94,149
Oilbearing materials and products									
Oil cake and meal	Lb.	362	254	16	10	22,576	11,224	703	350
Oilseeds and oilnuts:									
Copra	Lb.	11,393	26,208	1,140	2,309	465,231	473,901	38,406	40,684
Sesame seed	Lb.	5,404	4,098	809	692	40,326	40,560	5,888	6,683
Other	---	3/	3/	409	678	3/	3/	6,135	7,465
Total oilseeds and oilnuts	---	---	---	2,358	3,679	---	---	50,429	54,832

Continued--

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May			July-May		
		Quantity	Value	Quantity	Value	Quantity	Value
		1970	1970 1/	1970	1971 1/	1969/70	1970/71 1/
		Thou- sands	1,000 dollars	Thou- sands	1,000 dollars	Thou- sands	1,000 dollars
Oilbearing materials and products--Continued							
Vegetable oils and waxes:							
Carnauba	Lb.	1,149	556	373	208	9,969	7,996
Castor oil	Lb.	11,231	6,514	1,170	822	134,181	14,201
Coconut oil	Lb.	51,694	47,514	7,346	6,097	434,733	54,325
Olive oil, edible	Lb.	5,227	5,468	1,623	1,770	53,898	16,928
Palm oil	Lb.	159	14,872	26	1,737	129,915	19,050
Palm kernel oil	Lb.	7,057	9,643	1,021	1,531	81,051	9,451
Tung oil	Lb.	0	1,786	0	202	19,562	2,910
Other	Lb.	4,213	2,732	851	838	39,851	7,712
Total vegetable oils and waxes	Lb.	80,730	89,085	12,410	13,205	903,160	119,767
Total oilbearing materials and products:	---	---	---	14,784	16,894	---	---
Sugar and related products							
Sugar, cane or beet	S:ton	359	414	49,124	58,837	4,506	612,708
Molasses, inedible	Gal.	28,710	31,599	3,160	3,398	350,008	38,150
Maple sugar and sirup	Lb.	1,944	1,350	625	536	13,994	5,133
Honey	Lb.	494	.293	63	59	8,298	982
Other	---	3/	3/	12	78	3/	2,069
Total sugar and related products	---	---	---	52,984	62,908	---	659,042
Vegetables and preparations							
Fresh or frozen:							
Carrots	Lb.	126	111	2	2	53,964	61,260
Cucumbers	Lb.	2,975	5,737	267	488	132,654	170,058
Eggplant	Lb.	1,336	1,825	149	229	21,479	21,541
Garlic	Lb.	2,105	1,460	375	273	16,949	14,594
Onions	Lb.	2,470	1,814	452	233	80,844	47,685
Peppers	Lb.	6,026	3,765	1,144	548	63,203	68,324
Potatoes, white or Irish	Cwt.	162	189	553	513	1,805	1,124
Squash	Lb.	1,832	1,437	127	153	25,156	29,208
Tomatoes	Lb.	99,238	108,973	14,672	15,659	590,988	547,612
Turnips or rutabagas	Cwt.	11	36	81	112	727	870
Prepared or preserved:	---	---	---	29,905	33,439	---	---
Cassava, flour, starch, and tapioca	Lb.	20,657	17,807	582	703	191,103	175,955
Hops	Lb.	30	20	33	21	10,914	13,850
Mushrooms, including dried	Lb.	3,096	3,932	1,904	2,890	23,359	24,875
Olives in brine	Gal.	1,593	1,545	3,491	3,971	14,298	15,582
Pickled vegetables	Lb.	2,875	2,645	484	593	30,802	36,642
Tomatoes	Lb.	10,179	6,322	920	557	104,240	9,718
Tomato paste and sauce	Lb.	6,786	13,975	942	1,845	78,145	132,332
Other	---	3/	3/	3,727	4,649	3/	3/
Total vegetables and preparations	---	---	---	29,905	33,439	---	---
Other vegetable products							
Broomcorn	S:ton	1	1	354	476	8	4,807
Feeds and fodders, except oil cake and meal	---	3/	3/	2,232	2,563	3/	22,982

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/2	1,000 dollars	1,000 dollars	1969/70	1970/71 1/2	1969/70	1,000 dollars
Other vegetable products--Continued									
Jute and jute butts, unmanufactured	L. ton:	4	1	591	151	31	21	4,580	3,304
Malt liquors	Gal.	2,290	2,493	2,631	3,025	24,584	25,591	27,665	30,262
Nursery and greenhouse stock	---	3/	3/	423	574	3/	3/	18,668	20,323
Seeds, except oilseeds	Lb.	12,616	6,998	1,154	1,235	154,593	116,240	18,934	21,820
Spices	Lb.	1,993	1,806	598	636	24,760	28,355	6,424	7,975
Tobacco, unmanufactured	Lb.	16,999	18,714	10,904	11,831	198,525	211,426	124,519	127,552
Wines	Gal.	2,554	3,246	12,207	14,182	25,448	29,648	120,156	137,763
Other	---	3/	3/	3,783	5,083	3/	3/	45,039	55,754
Total other vegetable products	---	---	---	34,877	39,756	---	---	393,774	438,793
Total vegetable products	---	---	---	162,854	187,766	---	---	1,765,694	1,973,464
Total supplementary imports	---	---	---	272,001	310,035	---	---	3,152,723	3,366,992
Complementary:									
Bananas and plantains, fresh:									
Bananas	Lb.	308,269	377,649	14,703	16,457	3,332,737	3,865,119	159,609	175,763
Plantains	Lb.	7,898	8,996	514	407	76,117	85,054	4,137	3,821
Coffee, green	Lb.	217,433	232,656	96,256	95,238	2,614,534	2,381,193	981,518	1,058,637
Coffee extracts, essences, and concentrates	Lb.	1,543	4,091	2,068	5,636	34,653	36,786	39,162	53,986
Cocoa beans	Lb.	48,987	39,874	15,584	9,921	547,845	614,401	198,400	174,760
Cocoa butter	Lb.	3,003	2,019	2,059	1,054	25,232	34,824	20,441	19,967
Cocoa and chocolate preparations	Lb.	13,848	11,836	2,872	2,397	164,660	171,382	35,412	37,538
Drugs, herbs, roots, etc.	Lb.	2,189	4,927	2,135	1,981	41,227	62,734	23,346	22,506
Essential or distilled oils	Lb.	935	521	2,420	1,848	10,699	10,160	26,290	27,456
Fibers, unmanufactured	L. ton:	8	6	1,675	1,131	88	88	17,845	16,587
Rubber, crude, natural:									
Rubber, dry form	Lb.	84,787	97,349	17,085	14,370	1,103,476	942,819	238,191	156,865
Rubber, latex	Lb.	9,506	14,135	1,713	2,330	133,876	131,861	25,017	23,878
Silk, raw	Lb.	88	7	690	48	1,582	374	11,417	2,841
Spices:									
Pepper, unground, black	Lb.	2,350	4,214	999	1,922	39,476	44,153	14,515	19,756
Vanilla beans	Lb.	39	40	187	178	2,186	2,027	10,483	9,073
Other spices	Lb.	4,536	5,255	1,937	2,044	53,087	58,066	22,373	21,715
Tea	Lb.	11,503	15,128	4,357	6,032	133,447	137,450	49,601	54,335
Wool, unmanufactured, free in bond	Glb.	4,913	7,217	1,778	2,543	98,007	82,182	35,342	28,549
Other complementary agricultural products	---	3/	3/	2,429	2,627	3/	3/	27,191	28,066
Total complementary imports	---	---	---	171,461	168,164	---	---	1,940,290	1,936,099
Total agricultural imports	---	---	---	443,452	476,199	---	---	5,003,013	5,303,091
Total nonagricultural imports	---	---	---	2,686,738	3,366,476	---	---	29,580,187	33,193,071
Total imports, all commodities	---	---	---	3,130,200	3,844,675	---	---	34,673,200	38,496,162

1/ Preliminary.

2/ Less than 500.

3/ Reported in value only.

Table 13.--U.S. agricultural exports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/	1970	1971 1/	1969/70	1970/71 1/	1969/70	1970/71 1/
		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Animals and animal products									
Animals, live									
Cattle	No.	2	5	913	1,995	34	133	14,423	40,923
Poultry, live:									
Baby chicks, excluding breeding chicks	No.	1,574	1,064	385	281	13,597	12,968	4,109	2,931
Breeding chicks	No.	1,393	1,283	1,477	1,659	11,774	12,341	12,155	13,695
Other live poultry	---	2/	2/	242	193	2/	2/	2,108	1,798
Other	---	2/	2/	455	689	2/	2/	9,982	12,519
Total animals, live	---	---	---	3,472	4,817	---	---	42,777	71,866
Dairy products									
Anhydrous milk fat, including donations	Lb.	2	183	2	74	1,257	241	351	124
Butter, including donations	Lb.	16	84	12	18	204	410	147	194
Cheese and curd, including donations	Lb.	668	1,002	522	456	6,957	6,242	4,551	4,463
Milk and cream:									
Condensed or evaporated	Lb.	3,568	5,959	637	1,250	63,602	66,440	13,257	14,638
Dry, whole milk and cream	Lb.	1,002	747	483	277	15,016	8,876	5,387	2,896
Fresh	Gal.	134	122	187	180	1,373	1,370	1,953	2,025
Nonfat dry, including donations	Lb.	31,552	26,262	7,072	6,719	317,726	343,033	71,558	86,737
Other	---	2/	2/	337	242	2/	2/	3,853	2,087
Total dairy products	---	---	---	9,312	9,216	---	---	101,057	113,164
Fats, oils, and greases									
Lard and other rendered pig fat	Lb.	29,855	30,943	3,993	3,654	283,697	368,480	33,185	44,132
Tallow:									
Edible	Lb.	81	230	10	30	6,088	10,899	567	1,120
Inedible	Lb.	185,042	166,678	15,681	15,046	1,641,055	2,053,900	132,607	186,014
Other animal fats, oils, and greases	Lb.	19,054	17,213	2,221	1,826	173,482	192,609	17,958	20,687
Total fats, oils, and greases	Lb.	234,032	215,064	21,905	20,556	2,104,322	2,625,888	184,317	251,953
Meat, and meat preparations									
Beef and veal, except offals	Lb.	2,843	3,434	2,307	2,943	24,563	33,422	21,138	27,170
Pork, except offals	Lb.	3,578	4,280	1,524	1,577	78,716	57,558	36,553	23,056
Offals, edible, variety meats	Lb.	21,948	23,439	6,261	7,002	218,427	237,326	59,212	67,622
Other, including meat extracts	Lb.	2,088	2,336	1,022	1,214	22,572	25,294	12,009	12,577
Total meat and meat preparations	Lb.	30,457	33,489	11,114	12,736	344,278	353,600	128,912	133,520
Poultry products									
Eggs, dried and otherwise preserved	Lb.	43	71	48	79	585	607	545	667
Eggs in the shell, for hatching	Doz.	1,266	986	1,131	1,074	11,485	11,698	11,648	11,101
Eggs in the shell, other	Doz.	245	50	77	22	1,279	837	501	356
Poultry meat, whole or parts, fresh or frozen:									
Chickens	Lb.	9,064	9,552	2,302	2,265	79,709	89,277	21,707	22,222
Turkeys	Lb.	1,390	794	536	371	32,094	30,233	11,541	11,455
Other	Lb.	568	667	209	240	8,183	8,166	2,915	2,947

Continued--

May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May			July-May		
		Quantity		Value	Quantity		Value
		1970	1971 1/	1970	1969/70	1970/71 1/	1969/70
		Thou- sands	Thou- sands	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars
		800	1,095	268	324	5,976	2,379
		---	---	4,571	---	---	51,236
		635	195	150	82	3,537	1,340
		2/	2/	15,842	17,438	2/	186,805
		1,126	1,139	1,306	1,061	11,511	11,449
		2,020	1,986	1,636	1,077	11,007	8,099
		2/	2/	2,517	2,478	2/	22,738
		---	---	21,451	22,136	---	230,431
		---	---	71,825	73,836	---	738,730
		299	327	38,217	44,564	2,589	3,405
		19	10	566	363	180	171
		318	337	38,783	44,927	2,769	3,576
		416	675	105	167	15,249	2,825
		9,602	5,581	1,547	1,097	119,417	80,408
		6,894	6,717	921	931	219,288	158,449
		485	904	86	118	3,785	12,006
		6,546	8,435	1,039	1,370	57,772	72,704
		1,665	1,862	387	479	19,784	19,332
		25,608	24,174	4,085	4,162	435,295	345,724
		4,333	3,921	906	980	76,914	78,470
		6,653	10,021	1,265	1,657	132,294	139,256
		1,013	1,026	360	295	14,463	26,958
		11,999	14,968	2,531	2,932	223,671	244,684
		7,186	8,497	704	859	107,101	91,873
		3,783	4,903	953	1,241	18,699	18,283
		18,843	14,653	1,455	1,251	212,144	207,898
		1,129	909	97	100	280,042	219,622
		31,078	24,361	3,072	2,733	230,002	245,362
		73,749	65,724	6,333	6,362	537,901	506,110
		432	627	42	67	7,922	41,350
		8,828	16,862	709	917	172,018	190,727
		145,028	136,536	13,365	13,530	1,625,829	1,521,225
							146,509
							148,150
							9,462
							4,434
							13,139
							27,158
							26,597
							48,413
							6,481
							4,309
							13,976
							148,150

Continued--

Table 13.--U.S. agricultural exports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/	1970	1971 1/	1969/70	1970/71 1/	1969/70	1970/71 1/
		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Fruits and preparations--Continued									
Fruit juices:									
Grapefruit	Gal.	761	639	1,316	958	6,852	5,884	8,801	8,707
Orange	Gal.	1,631	2,310	2,778	4,866	16,557	19,190	28,554	33,252
Other	Gal.	918	688	1,016	1,052	9,321	11,728	10,728	11,149
Total fruit juices	Gal.	3,310	3,637	5,110	6,876	32,730	34,567	48,083	53,108
Frozen fruits	Lb.	304	362	61	71	7,549	4,898	1,677	1,022
Other	---	2/	2/	209	278	2/	2/	4,461	2,458
Total fruits and preparations	---	---	---	25,361	27,849	---	---	309,718	308,304
Nuts and preparations									
Almonds	Lb.	1,764	3,387	1,310	2,409	53,257	57,584	38,822	39,922
Walnuts	Lb.	131	206	51	80	8,731	13,432	3,995	4,225
Other	Lb.	1,947	2,531	1,057	1,556	28,659	51,072	14,219	19,473
Total nuts and preparations	Lb.	3,842	6,124	2,418	4,045	90,647	122,088	57,036	63,620
Grains and preparations									
Feed grains and products:									
Barley (48 lb.)	Bu.	6,351	9,084	3,560	10,566	7,646	73,494	5,197	75,169
Corn, including donations (56 lb.)	Bu.	49,730	26,943	68,077	41,124	575,817	479,325	773,078	734,114
Grain sorghums (56 lb.)	Bu.	4,641	4,723	5,794	7,272	113,915	158,463	141,514	217,565
Oats (32 lb.)	Bu.	134	108	142	115	1,451	15,502	1,352	12,548
Total feed grains	M.ton	1,521	1,004	77,573	59,077	17,708	18,028	921,141	1,039,396
Malt and flour, including barley malt	Lb.	6,329	3,886	410	273	52,869	68,395	3,359	4,320
Corn grits and hominy	Lb.	10,062	11,331	325	420	49,718	124,677	1,939	4,294
Cornmeal, including donations	Cwt.	194	230	790	1,086	2,814	2,561	11,432	12,064
Corn starch	Lb.	4,640	4,911	635	609	48,257	43,115	5,225	5,091
Oatmeal, groats, and rolled oats	Lb.	3,512	5,493	215	317	63,854	53,822	3,804	3,451
Total feed grains and products	M.ton	1,557	1,044	79,948	61,782	18,119	18,476	946,900	1,068,616
Rice, milled basis:									
Milled, including donations	Lb.	258,102	64,237	21,433	6,293	2,875,467	2,053,922	235,793	171,383
Husked, brown	Lb.	107,296	204,850	7,981	13,663	502,511	1,022,016	46,997	81,565
Paddy or rough	Lb.	23,511	30,202	34	42	35,544	39,288	1,680	1,253
Total rice, milled basis	Lb.	388,909	299,289	29,448	19,998	3,413,522	3,115,226	284,470	254,201
Wheat and products, including donations:	Bu.	0	1,829	0	2,152	508	3,197	619	3,961
Wheat (60 lb.)	Bu.	43,352	67,500	67,518	114,578	482,523	631,417	755,283	1,039,126
Wheat flour	Cwt.	2,322	1,889	8,739	7,459	25,761	19,632	99,574	76,086
Other wheat products	Bu.	1,225	832	2,922	1,734	10,813	10,648	22,892	21,340
Total wheat and products	Bu.	49,871	72,639	79,179	123,771	552,071	686,826	877,749	1,136,552
Bakery products	Lb.	855	1,300	328	447	14,715	16,092	5,546	6,004
Infants' and dietetic foods	Lb.	2,682	7,482	1,211	1,903	34,417	90,455	10,277	18,833
Blended food products, for donations	Lb.	13,927	30,133	1,044	2,521	61,695	265,145	4,732	22,149
Other, including donations	---	2/	2/	850	1,006	2/	2/	12,651	10,529
Total grains and preparations	---	---	---	192,008	213,580	---	---	2,142,944	2,520,845

Continued--

Table 13.--U.S. agricultural exports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May				July-May			
		Quantity		Value		Quantity		Value	
		1970	1971 1/	1970	1,000 dollars	1969/70	1970/71 1/	1969/70	1,000 dollars
Feeds and fodders, excluding oil cake and meal		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Corn byproducts, feed	S: ton	58	36	3,060	1,947	612	544	33,537	30,516
Alfalfa meal, dehydrated	S: ton	32	18	1,706	939	213	308	11,344	16,052
Alfalfa meal, sun-cured	S: ton	16	22	839	1,043	195	235	9,227	11,959
Poultry feeds, prepared	S: ton	10	9	1,240	1,191	118	212	15,041	17,541
Other	---	2/	2/	4,150	4,468	2/	2/	43,475	54,066
Total feeds and fodders	---	---	---	10,995	9,588	---	---	112,624	131,134
Oilseeds and products									
Oil cake and meal:									
Soybean oil cake and meal	S: ton	305	342	25,035	30,976	3,430	3,935	282,470	345,980
Other	S: ton	15	21	1,373	1,615	134	195	12,842	18,031
Total oil cake and meal	S: ton	320	363	26,408	32,591	3,564	4,130	295,312	364,011
Oilseeds:									
Flaxseed (56 lb.)	Bu.	3	122	14	314	5,731	3,219	16,609	8,455
Soybeans (60 lb.)	Bu.	36,400	30,183	97,901	92,753	366,873	386,322	964,287	1,154,156
Safflower seed	Lb.	44	0	2	0	130,639	126,857	5,519	5,691
Other	---	2/	2/	4,297	7,083	2/	2/	25,695	42,809
Total oilseeds	---	---	---	102,214	100,150	---	---	1,012,110	1,211,111
Vegetable oils and waxes, including donations:									
Cottonseed oil	Lb.	62,104	21,374	8,288	3,331	431,018	273,327	52,603	42,581
Soybean oil	Lb.	92,372	202,710	12,157	26,560	954,366	1,621,176	110,402	223,119
Other	Lb.	23,053	12,972	4,072	2,573	218,859	230,307	36,158	40,004
Total vegetable oils & waxes, incl. donations:	Lb.	177,529	237,056	24,517	32,464	1,604,243	2,124,810	199,163	305,704
Total oilseeds and products	---	---	---	153,139	165,205	---	---	1,506,585	1,880,826
Tobacco, unmanufactured									
Burley	Lb.	4,368	7,063	4,445	6,962	44,505	35,562	44,962	37,900
Cigar wrapper	Lb.	89	488	346	596	1,381	1,609	3,731	5,074
Dark-fired Kentucky and Tennessee	Lb.	417	1,823	258	1,160	19,179	17,887	11,971	11,829
Flue-cured	Lb.	28,040	30,635	29,729	32,627	387,927	382,390	415,395	419,921
Maryland	Lb.	852	950	802	883	9,537	8,791	8,560	8,106
Other	Lb.	8,020	9,037	3,802	4,774	84,841	95,349	36,948	47,685
Total tobacco, unmanufactured	Lb.	41,786	49,996	37,342	47,002	547,377	541,598	521,567	530,515
Vegetables and preparations									
Canned:									
Asparagus	Lb.	247	233	65	89	9,640	5,308	2,964	1,862
Corn	Lb.	1,783	1,340	276	230	15,437	11,771	2,704	2,091
Soups	Lb.	1,306	1,817	288	397	16,491	16,925	3,735	3,782
Tomatoes, tomato sauce, etc.	Lb.	3,416	2,110	575	381	37,048	27,678	5,907	4,765
Other	Lb.	2,950	2,904	508	573	33,835	37,941	6,184	6,449
Total canned vegetables	Lb.	9,702	8,404	1,712	1,670	112,451	99,623	21,494	18,949

Continued--

Table 13.--U.S. agricultural exports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July-May	
		Quantity		Quantity	
		Value		Value	
		1970	1971 1/2	1970	1971 1/2
		Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Vegetables and preparations--Continued					
Pulses:					
Dried beans, including donations	Lb.	32,764	23,936	2,897	2,458
Dried peas, including cow and chick	Lb.	9,267	8,664	563	494
Dried lentils	Lb.	999	3,446	92	320
Total pulses	Lb.	43,030	36,046	3,552	3,272
Fresh:					
Lettuce	Lb.	32,223	33,023	1,344	1,622
Onions	Lb.	35,108	11,571	1,888	585
Potatoes, except sweet potatoes	Lb.	62,655	31,194	2,046	1,054
Tomatoes	Lb.	3,746	9,484	434	1,012
Other	Lb.	50,338	55,313	4,329	4,915
Total fresh vegetables	Lb.	184,070	140,585	10,041	9,188
Frozen vegetables	Lb.	1,949	716	380	146
Hops	Lb.	838	932	783	952
Soups and vegetables, dehydrated	Lb.	1,521	1,846	650	783
Tomato juice, canned	Gal.	369	101	328	113
Vegetable seasonings	Lb.	4,462	4,297	1,176	1,134
Other	Lb.	2/	2/	1,912	1,422
Total vegetables and preparations	Lb.	---	---	20,534	18,680
Other vegetable products					
Coffee	Lb.	2,038	1,238	1,765	1,452
Drugs, herbs, roots, etc.	Lb.	859	696	624	550
Essential oils and resinoids	Lb.	975	1,206	2,709	3,268
Flavoring sirups, sugars, and extracts	Lb.	2/	2/	3,469	3,958
Honey	Lb.	876	772	156	161
Nursery stock	Lb.	2/	2/	804	923
Seeds, except oilseeds	Lb.	9,005	14,275	2,077	3,154
Spices	Lb.	614	727	434	470
Other, including donations	Lb.	2/	2/	6,390	6,079
Total other vegetable products	Lb.	---	---	18,428	20,015
Total vegetable products	Lb.	---	---	501,048	550,891
Total agricultural exports					
		---	---	572,873	624,727
Total nonagricultural exports					
		---	---	3,305,827	3,286,516
Total exports, all commodities					
		---	---	3,878,700	3,911,243

1/ Preliminary.

2/ Reported in value only.

Table 14. -- U.S. agricultural exports and imports: Value by country
July-May 1969/70 and 1970/71

Country	Exports		Imports		Country	Exports		Imports	
	1969/70	1970/71	1969/70	1970/71		1969/70	1970/71	1969/70	1970/71
	-- 1,000 dollars --					-- 1,000 dollars --			
World	6,052,924	7,134,140	4,990,175	5,246,657	Europe--Continued				
Major Trade Blocs:					Sweden	51,652	56,467	4,763	11,856
CACM	37,563	53,039	322,904	344,883	Norway	33,655	39,299	2,436	5,988
LAFTA	389,216	446,423	1,433,744	1,445,244	Finland	11,032	12,388	3,465	7,753
EC	1,275,981	1,629,025	363,873	404,055	Denmark	69,422	89,374	131,309	144,978
EFTA	652,308	781,294	222,941	277,490	United Kingdom	382,676	448,178	31,463	43,993
					Ireland	23,157	29,060	42,519	52,085
Greenland	1	1	41	0	Netherlands	422,057	503,595	132,787	141,779
Canada	677,292	708,376	249,320	289,429	Belgium-Luxembourg	133,574	180,589	15,827	15,186
Miquelon and St. Pierre Islands	1	395	0	0	France	130,428	176,756	89,214	97,747
Mexico	119,646	122,817	483,941	457,272	West Germany	383,083	540,858	54,200	69,324
					East Germany	24,121	15,135	52	213
Central America	56,356	77,502	364,899	387,898	Austria	9,413	9,330	5,520	6,849
Guatemala	11,979	15,145	74,536	79,108	Czechoslovakia	4,631	23,461	2,286	2,058
British Honduras	2,552	2,257	3,295	5,259	Hungary	11,424	16,635	1,407	4,255
El Salvador	8,739	11,051	41,718	35,974	Switzerland	75,296	81,852	23,301	28,881
Honduras	5,675	8,224	68,050	85,846	Estonia	0	0	0	0
Nicaragua	5,469	6,609	45,411	46,453	Latvia	0	387	0	0
Costa Rica	5,702	12,010	93,189	97,502	Lithuania	0	0	0	0
Panama	16,240	22,206	38,689	37,749	Poland	49,210	46,970	49,207	46,843
Canal Zone	0	0	11	7	U.S.S.R.	14,124	11,572	391	1,802
					Azores	496	28	21	63
Caribbean	123,952	148,712	193,249	181,849	Spain	165,147	151,068	67,975	81,517
Bermuda	6,836	7,882	4	41	Portugal	19,161	42,524	20,370	26,973
Bahamas	24,678	25,031	2,120	1,956	Gibraltar	15	25	3	7
Cuba	0	0	171	84	Malta-Gozo	445	820	10	19
Jamaica	29,914	35,038	8,764	12,015	Italy	206,838	227,227	71,845	80,020
Haiti	5,581	8,685	11,600	11,898	Yugoslavia	19,297	95,578	22,672	28,799
Dominican Republic	24,695	32,201	153,278	139,541	Albania	0	0	128	154
Leeward-Windward Islands	4,087	5,513	844	1,091	Greece	25,123	22,934	30,590	33,229
Barbados	3,427	3,836	2,084	1,258	Romania	11,091	43,232	877	1,276
Trinidad-Tobago	12,273	15,919	7,450	1,442	Bulgaria	4,428	3,633	1,179	1,888
Netherlands Antilles	10,858	12,612	21	9,122	Turkey	43,339	34,702	60,564	64,325
French West Indies	1,603	1,995	6,913	117	Cyprus	3,089	5,466	408	490
					Asia	2,215,059	2,510,263	793,118	829,453
South America	278,501	331,868	963,751	1,003,738	Syrian Arab Republic	531	6,506	1,617	1,256
Colombia	33,526	42,954	179,302	157,321	Lebanon	9,764	18,064	4,864	5,774
Venezuela	89,101	98,922	22,757	26,319	Iraq	1,139	1,349	1,876	2,667
Guyana	4,383	3,658	13,726	15,229	Iran	18,964	38,017	24,644	24,644
Surinam	4,346	4,460	216	378	Israel	87,382	110,230	4,874	6,981
French Guiana	203	144	6	158	Jordan	8,737	9,365	0	0
Ecuador	10,779	14,625	72,788	89,775	Kuwait	21	68	0	11
Peru	20,949	34,933	70,047	96,380	Gaza Strip	3,712	3,890	16	0
Bolivia	9,538	4,684	2,318	3,196	Saudi Arabia	24,839	23,703	0	54
Chile	22,544	34,391	6,759	6,857	Arabia Peninsula States, n.e.c.	1,257	2,855	149	192
Brazil	66,790	80,100	474,389	499,235	Southern Yemen	2,516	504	7	233
Paraguay	2,519	3,159	10,021	8,705	Bahrain	1,038	1,203	0	0
Uruguay	1,831	2,180	8,118	5,797	Afghanistan	2,488	874	292	2,310
Argentina	11,992	7,638	103,304	94,388	India	251,231	198,476	65,691	76,588
Falkland Islands	0	0	0	0	Pakistan	82,129	88,142	6,259	5,371
					Nepal	74	60	695	825
Europe	2,329,190	2,911,046	867,102	1,000,570	Ceylon	9,123	3,111	23,777	22,818
Iceland	1,766	1,883	313	220	Burma	335	498	38	30

Continued--

Table 14.---U.S. agricultural exports and imports: Value by country
July-May 1969/70 and 1970/71--Continued

Country	Exports		Imports		Country		Exports		Imports	
	1969/70	1970/71	1969/70	1970/71			1969/70	1970/71	1969/70	1970/71
	-- 1,000 dollars --						-- 1,000 dollars --			
Asia--Continued:										
Thailand	31,276	40,208	28,102	21,935:	Guinea		2,864	3,107	2,702	6,302
North Vietnam	0	0	0	0:	Sierra Leone		3,171	3,374	3,518	4,123
South Vietnam	155,030	121,763	137	298:	Ivory Coast		643	935	63,370	79,686
Laos	715	1,439	18	114:	Ghana		12,490	13,935	81,732	75,556
Cambodia	143	1,406	2,352	103:	The Gambia		296	260	0	19
Malaysia	12,905	14,195	136,179	102,152:	Togo		540	993	294	35
Singapore	13,283	15,680	21,531	13,551:	Nigeria		19,284	28,031	21,380	38,587
Indonesia	113,545	101,059	118,766	115,520:	Central African Republic		94	49	20	0
Philippines	64,828	62,800	262,257	334,189:	Gabon		119	123	0	0
Macao	82	236	5	11:	Western Africa, n.e.c.		3,717	1/1,266	3,264	1/1,373
Southern-Southeastern Asia, n.e.c. ..	41	45	72	124:	Mali 4/		---	910	26	26
China (Mainland)	0	0	4	0:	Niger 4/		---	227	---	---
Outer Mongolia	0	0	1,131	472:	Chad 4/		---	7	---	5
North Korea	0	1	0	0:	Upper Volta 4/		---	1,013	---	152
Korea, Republic of	139,857	257,391	7,207	2,484:	Dahomey 4/		---	380	---	1,055
Hong Kong	50,797	67,010	3,297	3,791:	Congo (Brazzaville) 4/		---	95	---	424
Republic of China	104,158	156,166	41,512	46,514:	British West Africa		3	0	0	0
Japan	1,007,251	1,146,666	35,748	38,407:	Madagascar		449	0	190	186
Nansei Islands, n.e.c.	15,868	17,283	1	34:	Angola		2,489	6,318	58,024	65,517
					Western Portuguese Africa, n.e.c.		1,315	389	550	321
Australia and Oceania	49,331	54,126	544,175	521,480:	Liberia		10,101	8,569	25,687	25,960
Australia	34,800	36,879	358,877	306,913:	Congo (Kinshasa)		4,560	5,025	21,034	18,051
New Guinea	329	284	8,201	14,432:	Burundi and Rwanda		518	1/347	15,905	1/20,634
New Zealand	7,232	9,819	170,634	191,024:	Burundi 5/		---	8	---	3,110
British Western Pacific Islands	1,335	1/516	6,158	1/8,950:	Rwanda 1/		---	147	---	1,570
British Pacific Islands 2/	---	126	---	0:	Somalia Republic		1,875	3,078	133	7
Pacific Islands, n.e.c. 2/	---	558	---	120:	Ethiopia		1,509	977	57,224	51,070
French Pacific Islands	3,067	2,633	106	36:	Afars-Issas		201	412	148	3
Trust Territory of Pacific Islands ..	2,568	3,311	199	5:	Uganda		297	438	41,739	41,147
					Kenya		1,437	2,130	13,593	21,807
Africa	203,595	269,034	530,579	574,968:	Seychelles-Dependencies		21	61	388	410
Morocco	24,567	57,494	2,414	2,825:	Tanzania		2,367	2,343	15,851	19,844
Algeria	12,831	22,071	262	144:	Mauritius-Dependencies		2,066	2,419	3,917	2,843
Tunisia	25,832	25,061	901	1,070:	Mozambique		593	452	11,450	11,486
Libya	5,351	5,699	0	0:	Malagasy Republic 6/		790	1/720	29,524	1/11,642
UAR	23,640	23,895	2,457	1,781:	Malagasy Republic 6/		---	295	---	18,036
Sudan	353	347	2,496	3,466:	French Indian Ocean Areas 6/		---	6	---	794
Canary Islands	6,064	5,146	3	1:	Republic of South Africa		23,983	27,942	30,704	19,507
Spanish Africa, n.e.c., Equatorial ..					Zambia		690	3,823	198	167
Guinea	237	1/8	810	1/0:	Rhodesia		12	47	1	7/
Spanish Africa, n.e.c. 3/	---	1	---	0:	Malawi		136	117	1,720	1,698
Equatorial Guinea 3/	---	---	---	1,137:	Southern Africa, n.e.c.		1,868	1/3,013	214	1/3
Mauritania	43	307	39	122:	Botswana 8/		---	288	---	---
Federal Republic of Cameroon	532	1,059	16,721	21,240:	Swaziland 8/		---	43	---	10
Senegal	3,647	3,087	2	13:	Lesotho 8/		---	754	---	---

1/ July-December only.

2/ Prior to Jan. 1, 1971, included in British Western Pacific Islands.

3/ Prior to Jan. 1, 1971, included in Spanish Africa, n.e.c. and Equatorial Guinea.

4/ Prior to Jan. 1, 1971, included in Western Africa, n.e.c.

5/ Prior to Jan. 1, 1971, included in Burundi and Rwanda.

6/ Prior to Jan. 1, 1971, included in Malagasy Republic.

7/ Less than \$500.

8/ Prior to Jan. 1, 1971, included in Southern Africa, n.e.c.

Table 15.--Quantity indexes: U.S. agricultural exports, fiscal years 1968-70, monthly and accumulated, July 1969 to date

Year and month	Animals and animals products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities 1/
<u>Calendar year 1967 = 100</u>							
<u>Year ending June 30</u>							
1968	96	101	100	104	99	91	101
1969	110	69	100	85	106	93	92
1970	101	75	101	97	148	109	106
July-May							
1969/70	101	74	103	97	145	109	105
July-May							
1970/71	116	97	100	108	157	102	115
<u>Adjusted for seasonal variation 2/</u>							
<u>Monthly</u>							
1969/70							
July	99	109	102	104	105	107	102
August	98	61	80	89	68	112	92
September	101	48	90	92	96	108	96
October	113	61	124	103	169	102	121
November	90	35	86	96	76	104	102
December	95	28	97	99	125	109	96
January	106	100	51	100	140	104	104
February	105	83	74	106	155	111	110
March	107	65	104	81	181	102	101
April	97	104	88	91	177	117	106
May	98	99	102	100	157	99	110
June	106	102	104	104	176	114	118
1970/71							
July	105	74	86	115	149	122	113
August	99	36	56	104	167	112	109
September	109	30	69	111	190	89	112
October	109	66	107	136	143	81	128
November	106	71	84	103	57	96	102
December	144	59	79	111	154	100	112
January	132	116	102	112	175	104	123
February	122	118	84	104	167	95	115
March	128	149	133	92	163	111	117
April	118	157	108	90	163	113	110
May	103	104	112	104	147	96	112
June							
<u>Not adjusted for seasonal variation</u>							
1969/70							
July	92	92	88	100	87	101	95
August	101	46	87	88	54	107	82
September	96	44	136	88	70	133	90
October	117	52	140	99	220	150	125
November	106	39	164	112	230	104	129
December	90	54	169	101	170	105	114
January	93	119	42	97	126	91	99
February	100	101	59	102	135	100	105
March	112	77	86	91	180	96	107
April	97	96	73	93	166	105	105
May	107	97	86	96	158	103	107
June	108	84	86	99	175	118	111
1970/71							
July	98	63	74	111	123	116	105
August	103	27	62	103	131	107	98
September	104	28	102	106	138	110	105
October	113	56	119	131	185	118	132
November	125	79	160	120	180	96	129
December	137	113	137	114	207	96	133
January	116	138	84	108	157	91	117
February	116	144	67	100	146	85	110
March	134	176	110	104	162	104	123
April	118	145	90	92	153	101	109
May	112	102	95	100	148	100	109
June							

1/ Based on 359 classifications in 1971. 2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 16.—Quantity indexes: U.S. agricultural imports, fiscal years 1968-70, monthly and accumulated, July 1969 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	Animals	Grains	Vegetable	Sugar,	Total	Cocoa,	Rubber,	Total	
	and	and	oils	molasses,	supple-	coffee,	and	comple-	
	animal	and	and	and	mentary	and	allied	mentary	
products	feeds	oilseeds	sirups			tea	gums		
Calendar year 1967 = 100									
Year ending June 30									
1968	108	92	97	102	105	104	107	104	105
1969	115	96	105	103	110	100	127	103	107
1970	121	131	104	107	116	101	131	104	111
July-May									
1969/70	121	128	103	105	115	102	133	104	110
July-May									
1970/71	116	137	111	112	117	97	117	100	110
Adjusted for seasonal variation 3/									
Monthly									
1969/70									
July	123	122	118	111	125	107	130	110	118
August	134	92	122	93	112	95	139	100	108
September	117	121	97	74	97	100	127	98	98
October	119	93	116	106	114	104	171	110	111
November	98	106	99	73	94	120	120	114	103
December	116	129	87	123	116	108	128	107	118
January	125	115	89	116	122	105	149	118	119
February	135	139	90	89	118	93	115	94	107
March	127	121	76	112	119	76	133	81	102
April	114	115	76	154	131	94	118	97	117
May	115	155	94	76	112	97	113	97	108
June	125	187	119	111	124	115	123	116	119
1970/71									
July	135	190	115	86	123	94	121	98	112
August	126	116	109	115	117	102	85	101	110
September	112	221	106	123	114	86	124	89	105
October	116	82	118	97	113	92	134	95	105
November	112	65	83	98	106	93	115	97	103
December	124	131	101	117	123	95	125	99	120
January	107	124	81	129	117	121	115	125	120
February	100	109	81	80	105	80	117	86	96
March	108	167	107	135	116	68	96	74	97
April	113	179	161	143	133	116	112	115	124
May	118	105	112	86	120	104	134	107	116
June									
Not adjusted for seasonal variation									
1969/70									
July	116	107	104	146	119	101	107	103	112
August	128	79	106	107	112	86	146	93	105
September	120	95	93	86	103	97	130	98	101
October	119	140	124	107	114	119	158	121	117
November	104	169	93	63	93	115	129	112	101
December	127	196	69	148	126	100	134	103	117
January	125	102	198	77	116	108	157	112	114
February	126	109	98	69	107	104	117	102	105
March	143	106	91	105	130	99	152	105	120
April	116	108	71	156	133	95	121	99	119
May	105	192	86	93	109	93	111	93	103
June	120	174	119	129	123	101	113	104	115
1970/71									
July	128	166	101	114	117	89	99	92	106
August	120	100	93	134	117	92	90	94	107
September	115	173	102	142	121	83	127	89	108
October	116	125	126	97	113	104	124	105	110
November	119	107	78	83	105	89	124	95	101
December	135	197	80	141	134	88	131	95	118
January	107	110	179	86	111	124	121	119	115
February	93	86	88	62	95	89	119	93	94
March	122	146	127	126	127	89	110	95	114
April	115	168	150	145	135	118	115	117	127
May	108	130	102	106	117	100	131	103	111
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all others, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 430 classifications in 1971. 3/ The seasonal adjustment series has been revised to incorporate the Bureau of Census Method X-11. The new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the adjustment procedures, see U.S. Department of Commerce, Bureau of Census, The X-11 variant of the seasonal Method II seasonal adjustments program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$251-\$499 are included on the basis of sampling estimates; shipments to Canada valued at \$251-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than \$251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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